

**VERSALINK HOLDINGS LIMITED**

(Company Registration No. 201411394N)

(Incorporated in the Republic of Singapore on 21 April 2014)

---

**PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 28 FEBRUARY 2018**

---

The Board of Directors (the "**Board**") of Versalink Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that, following a preliminary review of the Group's unaudited consolidated financial results for the financial year ended 28 February 2018 ("**FY2018**"), the Group is expected to report a net loss for FY2018.

This was mainly attributable to a lower gross profit margin and higher operating expenditure incurred in the current six months under review.

The Company is still in the process of finalizing the financial results of the Group for FY2018. Further details of the Group's financial performance will be disclosed when the Company announces its unaudited financial results for FY2018, no later than 30 April 2018.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their professional advisors before trading or making any investment decision in the Company's securities.

**BY ORDER OF THE BOARD**

Arica Walters  
Executive Director  
VERSALINK HOLDINGS LIMITED  
Date: 23 April 2018

---

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("Sponsor") for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst ("Catalist Rules"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Yee Chia Hsing, Head, Catalyst, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*