



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/2/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MIDAS HOLDINGS LIMITED

Date Submitted 1 March 2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|   |                        |                               |  |
|---|------------------------|-------------------------------|--|
| (1) Stock code : <u>1021</u> Description : <u>---</u> |                        |                               |  |
|   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                   | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                                   | <u>---</u>             |                               | <u>---</u>                                   |
| Balance at close of the month                         | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |

|   |                        |                               |  |
|---|------------------------|-------------------------------|--|
| (2) Stock code : <u>N/A</u> Description : <u></u> |                        |                               |  |
|   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month               | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                               | <u></u>                | <u></u>                       | <u></u>                                      |
| Balance at close of the month                     | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                             |  |   |
|-------------------------------------|-----------------------------|--|---|
| Stock code :                        | <u>N/A</u>                  | Description :                          | _____   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                  | _____   |
| Increase/(decrease)                 | _____                       | _____                                  | _____   |
| Balance at close of the month       | _____                       | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                   |  |   |
|-------------------------------------|-----------------------------------|--|---|
| Stock code :                        | <u>N/A</u>                        | Description :                          | _____   |
|                                     | No. of other classes<br>of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                  | _____   |
| Increase/(decrease)                 | _____                             | _____                                  | _____   |
| Balance at close of the month       | _____                             | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) : **See Remarks A**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,217,617,800</u>   | <u>---</u> | <u>---</u>              | <u>---</u>                     |
| Increase/ (decrease) during the month | <u>---</u>             | <u>---</u> | <u>---</u>              | <u>---</u>                     |
| Balance at close of the month         | <u>1,217,617,800</u>   | <u>---</u> | <u>---</u>              | <u>---</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| <b>1 N/A</b>   |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| <b>2. N/A</b>  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| <b>3. N/A</b>  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | <u>N/A</u>   |   |
| (Preference shares)  |                           |           |           |        | <u>N/A</u>   |   |
| (Other class)  |                           |           |           |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            | <u>N/A</u>                |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|---|
| 1. <b>N/A</b>  |                              |   |                                  |   |  |   |
| (   /   /   )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |   |  |   |
| 2. <b>N/A</b>  |                              |   |                                  |   |  |   |
| (   /   /   )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |   |  |   |
| 3. <b>N/A</b>  |                              |   |                                  |   |  |   |
| (   /   /   )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |   |  |   |
| 4. <b>N/A</b>  |                              |   |                                  |   |  |   |
| (   /   /   )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |   |  |   |
| Total B.   |                              |   |                                  |   | (Ordinary shares)  | <b>N/A</b>  |
|  |                              |   |                                  |   | (Preference shares)  | <b>N/A</b>  |
|  |                              |   |                                  |   | (Other class)  | <b>N/A</b>  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. N/A</b>  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>2. N/A</b>  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>3. N/A</b>  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>4. N/A</b>  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                           |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Preference shares)                                  |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Other class)  |                                |                                    |                            |                              | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b>   |  |   |
| 2. <b>N/A</b>   |  |   |
| 3. <b>N/A</b>   |  |   |
| Total D. (Ordinary shares)  | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

|               |              |            |                |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------|---|--|---|
| Type of Issue |              |            |                |   |  |   |
| 1.            | Rights issue | At price : | State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |
| 2.            | Open offer   | At price : | State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |
| 3.            | Placing      | At price : | State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |
| 4.            | Bonus issue  |            |                | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |

|               |                      |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---|--|---|
| Type of Issue |                      |                           |   |  |   |
| 5.            | Scrip dividend       | At price : State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |
| 6.            | Repurchase of shares |                           | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | N/A  |   |
| 7.            | Redemption of shares |                           | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | N/A  |   |
| 8.            | Consideration issue  | At price : State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |



|                            |  |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|----------------------|--|--|---|
| Type of Issue              |  |                      |  |  |   |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)         |                      |  |  |   |
|                            | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) |                      |  | N/A  |   |
|                            | EGM approval date: ( / / )<br>(dd/mm/yyyy)         |                      |  |  |   |
| 10. Other                  | Class of shares issuable _____<br>(Note 1)         |                      |  |  |   |
|                            | At price :   | State currency _____ | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) | N/A  |   |
|                            | EGM approval date: (dd/mm/yyyy)                    |                      |  |  |   |
| Total E. (Ordinary shares) |  |                      |  | N/A  |   |
| (Preference shares)        |  |                      |  | N/A  |   |
| (Other class)              |  |                      |  | N/A  |   |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

**A. As the Company is incorporated in Singapore, it does not have an authorized share capital.**

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Submitted by: **Chew Hwa Kwang, Patrick**

Title: **Chief Executive Officer**  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*