
NOTICE OF SPECIAL GENERAL MEETING

BUND CENTER INVESTMENT LTD

(Incorporated in Bermuda)
(Company Registration No. 43449)

NOTICE IS HEREBY GIVEN that a Special General Meeting (the “**SGM**”) of **BUND CENTER INVESTMENT LTD** (the “**Company**”) will be held at PARKROYAL on Beach Road, Grand Ballroom, Level 1, 7500 Beach Road, Singapore 199591 on Thursday, 21 April 2016, at 4.30 p.m. (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 3.30 p.m. on the same day and at the same place, whichever is earlier), for the purpose of considering and, if thought fit, passing with or without any modifications, the following ordinary resolution:

Unless otherwise defined, all terms defined in this Notice of SGM shall have the same meanings as those defined or construed in the circular dated 1 April 2016 (“the “**Circular**”) issued by the Company to the Shareholders. An electronic copy of the Circular will be made available at the website of the SGX-ST at www.sgx.com.

ORDINARY RESOLUTION: THE PROPOSED SHARE CONSOLIDATION

THAT:

- (a) with effect from the date to be determined by the Directors of the Company, being the effective date of the Proposed Share Consolidation, every four (4) existing issued and unissued ordinary shares with a par value of US\$0.025 each in the authorised and issued share capital of the Company be consolidated into one (1) share with a par value of US\$0.10 each in the authorised and issued share capital of the Company, resulting in an authorised share capital of US\$500,000,000 divided into 5,000,000,000 ordinary shares with a par value of US\$0.10 each in the share capital of the Company and an issued share capital of US\$76,048,986 divided into up to 760,489,860 ordinary shares with a par value of US\$0.10 each in the share capital of the Company;
- (b) following the Proposed Share Consolidation in paragraph (a) above, the Directors be and are hereby authorised to do all such acts and things as they consider necessary or expedient in connection with (i) the Proposed Share Consolidation, including but not limited to, issuing new share certificates in respect of the Consolidated Shares and/or fractions of shares and making arrangements for the settlement and disposal of fractional entitlements, if any, arising from or in connection with the Proposed Share Consolidation and, in particular (but without prejudice to the generality of the foregoing), by aggregating any fractional entitlements arising as a result thereof and selling the same for the benefit of the Company in such manner and on such terms as the Directors may think fit and/or repurchasing (and, if thought fit, cancelling or holding as treasury shares) any fractional entitlements in such manner and on such terms as the Directors may think fit; and (ii) the Rounding Consolidation, including but not limited to, transferring Treasury Shares held by the Company in exchange for the acquisition of any Consolidated Shares and executing any instruments of transfer in connection therewith; and

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- (c) the Directors of the Company and each of them be and are hereby authorised and empowered to complete and do all such acts and things (including, without limitation, to execute all such documents, to approve any amendments, alterations or modifications to any documents and to sign, file and/or submit any notices, forms and documents with or to the relevant authorities, as may be required) as they, he or she may consider necessary, desirable or expedient to give full effect to the matters contemplated by this ordinary resolution.

BY ORDER OF THE BOARD

Frankle (Djafar) Widjaja
Executive Chairman and Chief Executive Officer
Singapore
1 April 2016

Notes:

1. If a Depositor whose name appears in the Depository Register wishes to attend and vote at the SGM, he must be shown to have Shares of the Company entered against his name in the Depository Register, as certified by The Central Depository (Pte) Limited, not less than 48 hours before the time appointed for the holding of the SGM.
2. Depositors who are unable to attend the SGM personally and who wish to appoint their nominee(s) to attend and vote on their behalf should complete, sign and return the proxy form which is despatched together with this Circular to Depositors (the "**Depositor Proxy Form**") in accordance with the instructions printed thereon as soon as possible and in any event, so as to reach the mailing address of the Company at c/o 3 Shenton Way, #17-07 Shenton House, Singapore 068805, not later than 48 hours before the time appointed for the holding of the SGM in order to be able to attend and/or vote at the SGM.
3. If a registered holder of Shares ("**Shareholder**") wishes to appoint a proxy or proxies, then the enclosed Shareholder Proxy Form ("**Shareholder Proxy Form**") must be completed, signed and deposited at the mailing address of the Company at c/o 3 Shenton Way, #17-07 Shenton House, Singapore 068805, not later than 48 hours before the time appointed for the holding of the SGM in order for the Shareholder's proxy or proxies to be able to attend and/or vote at the SGM.
4. The completion and return of a Depositor Proxy Form or a Shareholder Proxy Form will not preclude the Depositor or Shareholder concerned from attending and voting in person at the SGM if he wishes to do so, in place of his proxy.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the SGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the SGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the SGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"). (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.