



M M P RESOURCES LIMITED

(Incorporated in the Republic of Singapore)  
(Registration No: 200613299H)

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## CORPORATE PRESENTATION – GROWTH STRATEGY FOR 2016

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The board of directors (the “**Board**”) of MMP Resources Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to present its growth strategy for FY2016 (the “**CP**”). The Company is focusing on construction opportunities, asset acquisitions and brand growth in Tier-1 markets, with a specific focus on the Travel, Hospitality and Leisure (“**THL**”) industry.

The first and second potential acquisitions mentioned in the CP relating to a ski tour operator and ski lodge operator in Niseko, Hokkaido respectively have been disclosed previously in the Company’s announcement on 13 April 2016. Subject to the results of the due diligence (legal or financial) being satisfactory, the Company intends to enter into definitive agreements relating to these transactions.

The Board is pleased to announce that senior management and the Board have been evaluating several other potential acquisitions which include the following:

- (i) a global brand development and operational firm with a specific focus on incubating ideas related to global trends in the food and beverage (“**F&B**”), THL and apparel industries; and
- (ii) an existing ski lift operation in the national park area of Mount Annupuri, Niseko, Hokkaido;
- (iii) a hotel operator with a distressed 50-room hotel in Hokkaido, with ski-in and ski-out access;
- (iv) a Singapore based F&B operator to roll out 15 coffee kiosk concepts at high value locations in Singapore and Hong Kong;
- (v) an American company which is considering expansion in 4 Tier-1 cities in Asia – Hong Kong, Singapore, Shanghai and Tokyo; and
- (vi) an operating 27 hole golf course company in Hokkaido, looking at diversifying into residential development with ‘on grounds’ property.

Please refer to pages 19 and 21 of the CP for further details on the abovementioned acquisitions.

Shareholders and potential investors should exercise caution when trading in the shares of the Company, as there is no certainty that the parties will progress to sign the sale and purchase agreement relating to the abovementioned acquisitions. The Company will keep the market updated as and when the Company undertakes any acquisition, and if there are any significant changes to the Company’s growth strategy for FY2016.

### BY ORDER OF THE BOARD

Drew Ethan Madacsi  
Executive Director  
5 May 2016