



Revolutionize Your Financial Altitude

**VCPLUS LIMITED**

(Formerly known as Anchor Resources Limited)  
(Company Registration Number 201531549N)  
(Incorporated in the Republic of Singapore)

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**PROPOSED SUBSCRIPTION OF 99,096,296 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.0270 PER SHARE**

**- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

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The board of directors (the "**Board**" or "**Directors**") of VCPlus Limited (formerly known as Anchor Resources Limited) (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 5 May 2021 (the "**JVA and Subscription Announcement**"). *Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the JVA and Subscription Announcement.*

Further to the JVA and Subscription Announcement, the Board is pleased to announce that the Company has, on 25 May 2021, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of 99,096,296 new ordinary shares in the capital of the Company on the Catalist board of the SGX-ST, subject to, *inter alia*, compliance with the SGX-ST's listing requirements for the Subscription Shares. Pursuant to the LQN, the Subscription Shares have to be placed out within 7 market days from the date of the LQN.

The LQN is not to be taken as an indication of the merits of the Subscription Shares, the Company and/ or its subsidiaries.

The Company will continue to keep Shareholders updated and make the necessary announcement(s) in relation to the Subscription Shares as and when required.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

**By Order of the Board**

Mr. Chua Ser Miang  
Non-Executive Chairman and Lead Independent Director  
26 May 2021

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*This announcement has been prepared by VCPlus Limited (formerly known as Anchor Resources Limited) (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the relevant rules*

*of the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*