

ADVENTUS HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200301072R)

MANDATORY UNCONDITIONAL CASH OFFER BY CHIN BAY CHING – DESPATCH OF OFFEREE CIRCULAR

All capitalised terms used and not defined herein shall have the same meanings given to them in the announcements made by Adventus Holdings Limited on 12 March 2014.

1. DESPATCH OF OFFEREE CIRCULAR

The board of directors (the “**Board**”) of Adventus Holdings Limited (the “**Company**”) refers to the announcement made on 26 March 2014 by Chin Bay Ching (NRIC: S1173413H) (the “**Offeror**”), in relation to the despatch of the offer document dated 26 March 2014 containing the terms and conditions of the Offer and enclosing the appropriate form(s) of acceptance of the Offer (the “**Offer Document**”), to Shareholders.

The Board wishes to announce that the Company has today despatched the offeree circular dated 7 April 2014 in relation to the Offer (the “**Offeree Circular**”) to Shareholders.

The Offeree Circular contains, *inter alia*, the recommendation of the Directors of the Company who are considered independent for the purposes of making the recommendation to Shareholders in respect of the Offer under the Singapore Code on Take-overs and Mergers (the “**Code**”), the advice of PrimePartners Corporate Finance Pte. Ltd. (the “**IFA**”) to the Independent Directors as their independent financial adviser in relation to the Offer, and other information in relation to the Offer, in compliance with Rule 24 of the Code.

The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read and carefully consider the advice of the IFA to the Independent Directors in relation to the Offer and the recommendation of the Independent Directors before deciding whether to accept or reject the Offer. If any Shareholder is in any doubt in relation to the Offeree Circular or as to the action that should be taken, such Shareholder should consult his/her stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

2. CLOSING DATE

Shareholders should note that the Offeror has given notice that the Offer will not be open for acceptance beyond **5.30 p.m. on 23 April 2014**, save that such notice shall not be capable of being enforced in a competitive situation.

3. COPIES OF OFFEREE CIRCULAR

Shareholders who have not received the Offeree Circular within two (2) days from the date hereof may (i) obtain a copy of the Offeree Circular from the share registrar of the Company

(the “**Registrar**”) during normal business hours up to the Closing Date; or (ii) make a request to the Registrar for the Offeree Circular to be sent to an address in Singapore by ordinary post at the risk of the respective Shareholder up to three (3) market days (being a day on which the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) is open for trading of securities) prior to the Closing Date.

The address of the Registrar is as follows:

Tricor Barbinder Share Registration Services

80 Robinson Road #02-00
Singapore 068898

An electronic copy of the Offeree Circular is also available on the website of the SGX-ST at www.sgx.com.

4. RESPONSIBILITY STATEMENT

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or otherwise publicly available sources (including, without limitation, the Offer Document), the sole responsibility of the Directors of the Company has been to ensure that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Lim Keng Hock Jonathan
Chairman and Executive Director
7 April 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).*

The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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