



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

STRIKING-OFF OF INDIRECT SUBSIDIARIES IN CHINA

The Board of Directors (“**Board**”) of China Mining International Limited (the “**Company**” and together with subsidiaries, the “**Group**”) wishes to announce that the Group had made applications to the Registrar of Companies to strike off Henan Xinyoung Supply Chain Management Co., Ltd. (河南鑫优农供应链管理有限公司), Henan Liangai Supply Chain Management Co., Ltd. (河南良皓供应链管理有限公司) and Henan Jianguo Supply Chain Management Co., Ltd. (河南坚贵供应链管理有限公司).

These three indirect subsidiaries are incorporated in China, which has not been carrying on business nor in operation since incorporation.

The striking-off of these three indirect subsidiaries are not expected to have any material impact to the Group’s net tangible assets or earnings per share for the financial year ending 31 December 2023.

Save for their respective interests held through the Company, none of the Directors or substantial shareholders of the Company has any interest, directly or indirectly, in the striking-off of these three indirect subsidiaries.

**BY ORDER OF THE BOARD
CHINA MINING INTERNATIONAL LIMITED**

Mr Zhai Kebin
Executive Chairman & CEO
27 November 2023