SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

CH Offshore Ltd (the "Company")

2. Type of Listed Issuer:

✓ Company/Corporation

☐ Registered/Recognised Business Trust

☐ Real Estate Investment Trust

Is more than one Substantial Shareholder/Unitholder giving notice in this form?No (Please proceed to complete Part II)

✓ Yes (Please proceed to complete Parts III & IV)

4. Date of notification to Listed Issuer:

08-May-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Subs	stantial Shareholder/Unitholder A 🕤
1.	Name of Substantial Shareholder/Unitholder:
	Nanshan Group Singapore Co. Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
0	
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	03-May-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	04-May-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Nanshan Group Singapore Co. Pte. Ltd. was notified by the company secretary of SZ Offshore Investment Pte. Ltd. of the filing of the Return of Allotment of Shares dated 3 May 2017 with the Accounting and Corporate Regulatory Authority on 4 May 2017.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 153,846,150	Total 153,846,150

	Invest	an Group Singapore Co. Pte. Ltd. had on 3 May 2017 become a majority shareholder of SZ Offshore ment Pte. Ltd Pursuant to Section 4 of the SFA, Nanshan Group Singapore Co. Pte. Ltd. is deemed to in interest in the 153,846,150 ordinary shares of the Company held by SZ Offshore Investments Pte.
	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
	owned	an Group Singapore Co. Pte. Ltd. is wholly-owned by Nanshan Group Co., Ltd, which is in turn 51% d by the Villagers Committee of Nanshan Village, Donjiang Town, Longkou City (the "Villagers hittee") and 49% owned by Song Zuowen.
Э.	Attac	chments (<i>if any</i>): 👔
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
۱.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Rem	arks (<i>if any</i>):
		pareholding percentage set out above is computed based on 704,892,514 issued and fully paid-up ary shares (excluding treasury shares) of the Company.
uhs	stantia	ul Shareholder/Unitholder B
		e of Substantial Shareholder/Unitholder:
	Nansr	nan Group Co., Ltd
	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es

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		emaining a Substantia	ai Snarenoider/Unithoide
Ceasing to be a Substantial Share	holder/Unitholder		
ate of acquisition of or change in	interest:		
-May-2017			
			•
	from Item 4 above	e, please specify the	e date):
xplanation (<i>if the date of becomi</i> nange in, interest):	ng aware is differe	ent from the date o	t acquisition ot, or the
ease refer to paragraph 6 of Substantia	l Shareholder A's not	ification above.	
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•	•		
nediately before the transaction	Direct Interest	Deemed Interest	Total
oting shares/units held and/or ing the rights/options/warrants/ible debentures:	0	0	0
ercentage of total no. of voting shares/	0	0	0
mediately after the transaction	Direct Interest	Deemed Interest	Total
oting shares/units held and/or ing the rights/options/warrants/ible debentures :	0	153,846,150	153,846,150
	0	21.83	21.83
1			
			r/Unitholder's deemed
ease refer to paragraph 8 of Substantia	l Shareholder A's not	ification above.	
elationship between the Substan	tial Shareholders/	Unitholders giving r	notice in this form:
ou may attach a chart in item 10 to s		•	
nitholders]			
	Change in the percentage level of Ceasing to be a Substantial Share ate of acquisition of or change in May-2017 ate on which Substantial Shareh tange in, interest (if different May-2017 Explanation (if the date of becominating in, interest): ase refer to paragraph 6 of Substantial cuantum of total voting shares/unterants/convertible debentures (in itholder before and after the transaction oting shares/units held and/or ng the rights/options/warrants/ ble debentures: recentage of total no. of voting shares/ incentage of total no. of voting shares/	Ceasing to be a Substantial Shareholder/Unitholder ate of acquisition of or change in interest: -May-2017 ate on which Substantial Shareholder/Unitholder by lange in, interest (if different from item 4 above 1-May-2017 (cplanation (if the date of becoming aware is different lange in, interest): ase refer to paragraph 6 of Substantial Shareholder A's not larrants/convertible debentures (conversion price in intholder before and after the transaction: Direct Interest	Change in the percentage level of interest while still remaining a Substantial Ceasing to be a Substantial Shareholder/Unitholder at e of acquisition of or change in interest: -May-2017 -May-2017

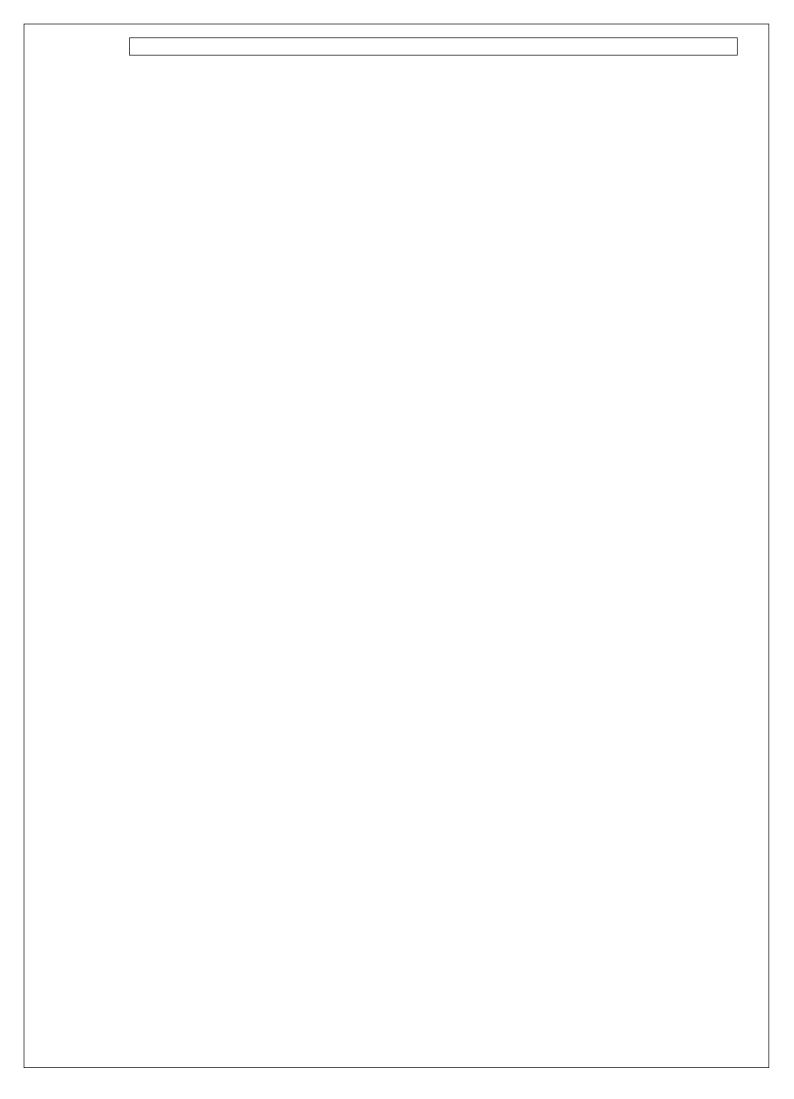
3.

F	ease refer to paragraph 9 of Substantial Shareholder A's notification above.
L	
0. A	attachments (<i>if any</i>): 🕤
C	(The total file size for all attachment(s) should not exceed 1MB.)
I. If	this is a replacement of an earlier notification, please provide:
(8	a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(I	b) Date of the Initial Announcement:
((c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
OI	dinary shares (excluding treasury shares) of the Company.
	antial Shareholder/Unitholder C
ubsta	
ubsta	antial Shareholder/Unitholder C
ubsta N TI Is	antial Shareholder/Unitholder C Jame of Substantial Shareholder/Unitholder:
ubsta	Antial Shareholder/Unitholder C Jame of Substantial Shareholder/Unitholder: The Villagers Committee of Nanshan Village, Donjiang Town, Longkou City Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)? Yes No No Notification in respect of:
ubsta N Ti Is S	Antial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: The Villagers Committee of Nanshan Village, Donjiang Town, Longkou City Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)? Yes No No Notification in respect of: Becoming a Substantial Shareholder/Unitholder
ubsta	Antial Shareholder/Unitholder C Jame of Substantial Shareholder/Unitholder: The Villagers Committee of Nanshan Village, Donjiang Town, Longkou City Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)? Yes No No Notification in respect of:
ubsta N TI Is S V	Antial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: The Villagers Committee of Nanshan Village, Donjiang Town, Longkou City Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)? Yes No No No No No Iotification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
ubsta N TI Is S V	Antial Shareholder/Unitholder C Jame of Substantial Shareholder/Unitholder: The Villagers Committee of Nanshan Village, Donjiang Town, Longkou City Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)? Yes No No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder

	change in, interest): Please refer to paragraph 6 of Substantia	al Sharahaldar A's na	tification above		
	riease reiei to paragrapiro di Substantia	a shareholder A sho	uncation above.		
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
und	. of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	0	0	
As uni	a percentage of total no. of voting shares/	0	0	0	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	153,846,150	153,846,150	
As uni	a percentage of total no. of voting shares/ts:	0	21.83	21.83	
8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deeme interest arises]				
	Please refer to paragraph 8 of Substantia	al Shareholder A's no	tification above.		
9.	Relationship between the Substar [You may attach a chart in item 10 to Unitholders]		0 0		
	Please refer to paragraph 9 of Substantia	al Shareholder A's no	tification above.		
10.	Attachments (if any): (1) (The total file size for all attachments)	nt(s) should not excee	ed 1MB.)		
11.	If this is a replacement of an earl	ier notification, ple	ease provide:		
	(a) SGXNet announcement ref on SGXNet (the "Initial Anno		st notification which	was announce	

	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The shareholding percentage set out above is computed based on 704,892,514 issued and fully paid-up ordinary shares (excluding treasury shares) of the Company.
Sub	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	Song Zuowen
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
2	
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	03-May-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 04-May-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Please refer to paragraph 6 of Substantial Shareholder A's notification above.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:
	Immediately before the transaction

	ng shares/units held and/or the rights/options/warrants/ e debentures:	0	0	0
As a perce units:	entage of total no. of voting shares/	0	0	0
Imme	ediately after the transaction	Direct Interest	Deemed Interest	Total
underlying	ng shares/units held and/or the rights/options/warrants/ e debentures :	0	153,846,150	153,846,150
As a perce units:	entage of total no. of voting shares/	0	21.83	21.83
[You intere	umstances giving rise to deem may attach a chart in item 10 to est arises] e refer to paragraph 8 of Substantia	illustrate how the St	ubstantial Shareholde	r/Unitholder's deemed
[You Unith	ationship between the Substan may attach a chart in item 10 to nolders] e refer to paragraph 9 of Substantia	show the relationsh	ip between the Subst	
0. Attac	chments (if any): 1			
18 11		(/ \	1.4140	
4 lt 11:				
(a)	s is a replacement of an earli SGXNet announcement refo on SGXNet (the "Initial Anno	er notification, ple erence of the firs ouncement"):	ase provide:	was announced
	s is a replacement of an earli SGXNet announcement ref	er notification, ple erence of the firs ouncement"):	ase provide:	was announced
(a)	s is a replacement of an earli SGXNet announcement refo on SGXNet (the "Initial Anno	er notification, ple erence of the firs ouncement"): ment: ce number of the	ase provide: t notification which relevant transaction	
(a) (b) (c)	s is a replacement of an earling SGXNet announcement reference on SGXNet (the "Initial Announcement of the Initial Announcement of the Initi	er notification, ple erence of the firs ouncement"): ment: ce number of the	ase provide: t notification which relevant transaction	



Part IV - Transaction details

	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
15	3,846,150 ordinary shares
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
No	ot applicable.
Ci	rcumstance giving rise to the interest or change in interest:
Ac	Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di:	sposal of: Securities via market transaction Securities via off-market transaction (<i>e.g. married deals</i>)
Ot	her circumstances: Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):

j.	Part	ticulars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Kuah Hsieh Yao Benjamin	
	(b)	Designation (if applicable):	
		Chief Financial Controller	
	(c)	Name of entity (if applicable):	
		Nanshan Group Singapore Co. Pte. Ltd.	
rans		on Reference Number (auto-generated): 1 3 6 2 4 8 2 4 4 8 9 3	