



**ECON HEALTHCARE (ASIA) LIMITED**  
(Company Registration Number: 200400965N)  
(Incorporated in Singapore on 28 January 2004)

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**PROPOSED ACQUISITION BY ENABLER BIDCO OF ALL THE ISSUED ORDINARY SHARES  
IN THE CAPITAL OF ECON HEALTHCARE (ASIA) LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT**

**NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING**

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**1. INTRODUCTION**

The board of directors (the "**Board**") of Econ Healthcare (Asia) Limited (the "**Company**") refers to the joint announcement dated 14 February 2025 (the "**Joint Announcement**") made by the Company and Enabler Bidco (the "**Offeror**") in relation to the proposed acquisition of all the issued and fully paid-up ordinary shares in the capital of the Company by the Offeror, a special purpose company incorporated under the laws of the Cayman Islands, by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore and the Singapore Code on Take-overs and Mergers.

*Unless otherwise defined, all capitalised terms used in this announcement (the "**Announcement**") shall bear the same meanings as set out in the Joint Announcement.*

**2. NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING**

- 2.1 As stated in the Joint Announcement, the Scheme is required to be approved by the Shareholders at a Scheme Meeting to be convened by the Company.
- 2.2 Leave of the Court is required to convene the Scheme Meeting. In this regard, the Company wishes to announce that an application in HC/OA 326/2025 (the "**Application**") has been filed with the Court for leave to convene the Scheme Meeting in the manner set out in the Application.
- 2.3 The Court has directed that the Application be fixed for hearing at **2.30 p.m. on 9 April 2025**.<sup>1</sup>

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<sup>1</sup> Any Shareholder who wishes to attend the hearing in respect of the Application is requested to inform the Company's solicitors, Rajah & Tann Singapore LLP of 9 Straits View #06-07, Marina One West Tower, Singapore 018937 by way of notice in writing of its intention to do so by no later than **12.00 p.m. on 8 April 2025** at the following e-mail address: [EconCourt2025@rajahtann.com](mailto:EconCourt2025@rajahtann.com). The written notice should include the following information: (a) the full name of the person attending the hearing; (b) if the person attending is not a Shareholder, the full name of the Shareholder whom said person is representing; and (c) whether the person attending intends to support or object to the Application and make oral submissions at the hearing and, if so, an estimate of the time required for oral submissions. Please note that any oral submissions to be made by any Shareholder at the hearing (and the duration thereof) is subject to the Court's discretion.

### 3. DOCUMENTS FOR INSPECTION

A copy of the Application will be made available for inspection during normal business hours at the registered office of the Company's share registrar, In.Corp Corporate Services Pte. Ltd., at 36 Robinson Road, City House #20-01, Singapore 068877, or upon request at the following e-mail address: [EconCourt2025@rajahtann.com](mailto:EconCourt2025@rajahtann.com) from the date of this Announcement up to (and including) 9 April 2025.

Further information on the Scheme (including the expected timeline for the Scheme) will be set out in the Scheme Document to be issued by the Company to the Shareholders in due course.

### 4. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement (including information which relates to the Company) has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement in its proper form and context. The directors of the Company do not accept any responsibility for any information relating to the Offeror, MidCo, HoldCo, TPG HoldCo, TPG Fund, TPG and/or the Offeror Financial Adviser or any opinions expressed by the Offeror, MidCo, HoldCo, TPG HoldCo, TPG Fund, TPG and/or the Offeror Financial Adviser.

### BY ORDER OF THE BOARD

Ong Chu Poh  
Executive Chairman and Group Chief Executive Officer  
4 April 2025

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, R & T Corporate Services Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Straits View #06-07, Marina One West Tower, Singapore 018937.