



March 2, 2021

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Approximate Rate:**

DR Name:	Mitsubishi UFJ Financial
Country of Incorporation:	JAPAN
CUSIP:	606822104
Ratio (Underlying Shares:DRs):	1:1
Approximate Exchange Rate:	TBD

Underlying Shares DRs

Record Date:	Mar 31, 2021	Mar 31, 2021
Payable Date:	TBD	TBD
Gross Dividend Rate Total:	TBD	TBD taxable Half-Year Payment
Withholding Tax:		TBD@10.00%
Dividend Fee:		TBD
Net Dividend Rate:		<u>TBD</u>

Tax Rates / Tax Amt/ Net Rate

@0.00% / TBD/ TBD

@5.00% / TBD/ TBD

@10.00% / TBD/ TBD

@12.50% / TBD/ TBD

@15.00% / TBD/ TBD

@15.315% / TBD/ TBD

@20.315% / TBD/ TBD

@20.42% / TBD/ TBD

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

Bing Li

T: +212 815 8245 / F: +212 815 3500

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bing.li@bnymellon.com

cc: Bloomberg LLC

Clearstream Banking

Euroclear

Financial Industry Regulatory Authority (FINRA)

Interactive Data Pricing and Reference Data

London Stock Exchange

Mergent

Singapore Exchange

Standard & Poor's

The Depository Trust Clearing Company

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240 Greenwich Street, 8th Floor West, New York, NY 10286

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