VOLUNTARY UNCONDITIONAL CASH OFFER

By

DBS BANK LTD.
(Company Registration No.:196800306E)
(Incorporated in the Republic of Singapore)

for and on behalf of

SHARP VISION HOLDINGS LIMITED
(Company Registration No.:1208299)
(Incorporated in Hong Kong SAR)

to acquire all the issued and paid-up ordinary shares in the capital of

PTERIS GLOBAL LIMITED
(Company Registration No.: 197900230M)
(Incorporated in the Republic of Singapore)

EXTENSION OF CLOSING DATE DEALINGS DISCLOSURE AND LEVEL OF ACCEPTANCES OF OFFER FOR 22 JULY 2016

1. INTRODUCTION

DBS Bank Ltd. ("**DBS Bank**") refers to the offer document dated 12 May 2016 (the "**Offer Document**") issued by DBS Bank, for and on behalf of Sharp Vision Holdings Limited (the "**Offeror**"), in connection with the voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of Pteris Global Limited (the "**Company**"), other than those Shares held, directly or indirectly, by the Offeror and Shenzhen TGM Ltd. ("**SZ TGM**") (the "**Offer Shares**").

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

2. EXTENSION OF CLOSING DATE

DBS Bank wishes to announce, for and on behalf of the Offeror, that the Closing Date of the Offer will be extended from 5.30 p.m. (Singapore time) on 25 July 2016 (Monday) to **5.30 p.m. (Singapore time) on 15 August 2016 (Monday)** (or such later date(s) as may be announced from time to time by or on behalf of the Offeror).

3. DEALINGS

Pursuant to Rule 12.1 of the Code, DBS Bank, for and on behalf of the Offeror, wishes to announce the following acquisitions of Shares by the Offeror on 22 July 2016:

Total number of Shares acquired	40,000
Percentage of Shares acquired[1]	0.01% of total Shares
Price per Share acquired (excluding brokerage commission and Goods and Services Tax)	S$0.850

4. LEVEL OF ACCEPTANCES

In accordance with Rule 28.1 of the Code, DBS Bank wishes to announce, for and on behalf of the Offeror, that:

(a) **Acceptances of the Offer.** As at 5.00 p.m. (Singapore time) on 22 July 2016, the Offeror has received valid acceptances amounting to 65,899,119 Shares, representing approximately 17.10% of the total Shares.

(b) **Shares held on or before the Offer Announcement Date.** As at the Offer Announcement Date, the Offeror and persons acting in concert with it owned, controlled or agreed to acquire an aggregate of 291,325,827 Shares[2], representing approximately 75.60% of the total Shares.

(c) **Shares acquired or agreed to be acquired after the Offer Announcement Date and up to 5.00 p.m. (Singapore time) on 22 July 2016 (other than pursuant to valid acceptances of the Offer).** After the Offer Announcement Date and up to 5.00 p.m. (Singapore time) on 22 July 2016, save for the acquisition by the Offeror of an aggregate of 6,551,500 Shares, representing approximately 1.70% of the total Shares, the Offeror and persons acting in concert with it have not acquired or agreed to acquire any Shares (other than pursuant to valid acceptances of the Offer).

5. RESULTANT SHAREHOLDINGS

Accordingly, as at 5.00 p.m. (Singapore time) on 22 July 2016, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror and persons acting in concert with it; and (b) valid acceptances to the Offer, amount to an aggregate of 363,776,446 Shares, representing approximately 94.40% of the total Shares.

6. PROCEDURES FOR ACCEPTANCE

6.1 Shareholders who wish to accept the Offer but have not done so should complete, sign and forward their FAAs or FATs (as the case may be) and all other relevant documents as soon as possible so as to reach the Offeror no later than 5.30 p.m. (Singapore time) on the Closing

[1] In this Announcement, unless otherwise stated, all references to percentage shareholding of the issued share capital of the Company are based on issued 385,365,703 Shares.
[2] Including 81,910,701 Shares held by SZ TGM.

Date. All FAAs, FATs and other relevant documents received after 5.30 p.m. (Singapore time) on the Closing Date will not be accepted.

Shareholders who are in any doubt about the Offer should consult their stockbroker, bank manager, solicitor or other professional adviser immediately.

Shareholders who have not received or who have misplaced the Offer Document and/or the relevant acceptance forms should contact CDP (for Shareholders whose securities accounts are and/or will be credited with Shares) or KCK CorpServe Pte. Ltd. (for Shareholders whose names appear in the register of members of the Company), as the case may be, immediately at the following respective addresses:

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20
The Metropolis
Singapore 138588
Tel: +65 6535 7511

KCK CorpServe Pte. Ltd.
333 North Bridge Road
#08-00 KH KEA Building
Singapore 188721
Tel: +65 6837 2133

Copies of the FAA may be obtained from CDP during normal business hours and up to the Closing Date, upon production of satisfactory evidence that their securities accounts with CDP are or will be credited with Offer Shares.

Copies of the FAT may be obtained from KCK CorpServe Pte. Ltd. during normal business hours and up to the Closing Date, upon production of satisfactory evidence of title to Offer Shares.

Electronic copies of the Offer Document, the FAA and the FAT are available on the website of the SGX-ST at www.sgx.com.

6.2 **Acceptance Procedures for CPFIS Investors and SRS Investors**. CPFIS Investors and SRS Investors who wish to accept the Offer are advised to consult their respective CPF Agent Banks and SRS Agent Banks as to the deadline by which such banks would need to receive instructions in order to tender their acceptances of the Offer prior to the Closing Date.

7. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Company) are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The Directors jointly and severally accept responsibility accordingly.

Issued by
DBS BANK LTD.

For and on behalf of
SHARP VISION HOLDINGS LIMITED
22 July 2016

Any inquiries relating to this Announcement or the Offer should be directed during office hours to:

DBS Bank Ltd.
Strategic Advisory

Tel: +65 6878 6347