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24 June 2015

Singapore Exchange (SGX)
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**RE: CIMIC'S LEIGHTON CONTRACTORS PREFERRED CONTRACTOR FOR
VICTORIAN LEVEL CROSSING REMOVALS**

Please find attached a copy of a media release issued today by CIMIC Group Limited,
parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully

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24 June 2015**CIMIC's Leighton Contractors preferred contractor for Victorian level crossing removals**

CIMIC Group company, Leighton Contractors has been selected by the Victorian Government as the preferred contractor, with Alliance partners Aurecon and Hyder Consulting, to design and construct four of Melbourne's level crossing removals.

The Alliance, which also includes VicRoads, Public Transport Victoria and Metro Trains Melbourne (MTM), will remove level crossings at Main Road and Furlong Road in St Albans, Blackburn Road in Blackburn and Heatherdale Road in Mitcham, Victoria.

The package of works has a total value of approximately \$480 million. Revenue to Leighton Contractors will be confirmed at contract execution which is expected in the coming months.

CIMIC Group Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "The Victorian Government's level crossing removal program is an example of Australia's focus on infrastructure investment.

"Australian infrastructure investment like this is creating a pipeline of work suited to CIMIC Group's expertise in design, construction, and operations and maintenance services for transport infrastructure."

To remove the four level crossings, the project will lower the rail line at each site and construct or upgrade necessary facilities and access.

In St Albans new below ground train stations will be built at Main Road and Furlong Road, with work scheduled to commence in coming months for completion in 2017.

Work at Blackburn Station will enhance entrances and construct two new pedestrian overpasses. In Mitcham, Heatherdale Station will be relocated. The Blackburn and Mitcham works are scheduled to commence later this year and be completed by 2018.

The \$480 million project includes \$151 million from the Australian Government towards the Main Road level crossing removal.

Over the next eight years, the Victorian Government will deliver a coordinated program to remove 50 dangerous level crossings in Melbourne, with the first 20 crossings to be removed over the next four years. As well as improving safety and reducing congestion, the removal of level crossings will enable more frequent train services in future, improve the wider rail and road network, and generate economic activity.

ENDS

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CIMIC GROUP LIMITED (ASX: CIM), founded in Australia in 1949, is one of the world's leading international contractors and the world's largest contract miner. CIMIC, previously known as Leighton Holdings, was listed on the Australian Stock Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, engineering, concessions, and operation and maintenance services to the

infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East and Southern Africa and employed approximately 30,200 people as at 31 March 2015.