HTL INTERNATIONAL HOLDINGS LIMITED

PROFIT WARNING IN RELATION TO THE THIRD QUARTER FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2014

The Board of Directors of HTL International Holdings Limited (the "Company" and together with its subsidiaries, the "Group") wishes to announce, after a preliminary assessment of the Group's unaudited financial results for the financial period ended 30 September 2014 ("Q3 FY2014"), that the Group is expected to report a net loss for Q3 FY2014.

Based on a preliminary review of the Group's performance, the expected loss is mainly a result of an increase in operating overheads resulting from a one-off expense incurred in connection with the cessation of an agency. Notwithstanding the expected loss in Q3 FY2014, the Group is expected to be profitable for the full financial year.

The Group is in the process of finalising its financial statements for Q3 FY2014 and as such the information contained in this announcement is based on a preliminary assessment by the Board. Further details on the Group's performance will be disclosed when the Group announces its financial results for Q3 FY2014 on 13 November 2014.

BY ORDER OF THE BOARD

Jacqueline Loke
Company Secretary
Singapore, 24 October 2014