

July 27, 2022

SBI Holdings, Inc.

(TOKYO: 8473)

**(Correction / Correction of Numerical Data) Partial Correction of
“ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED MARCH 31, 2022”**

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that some of the figures stated in the “ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED MARCH 31, 2022” released on May 27, 2022, have been partially corrected as follows.

In addition, along with this correction, the XBRL numerical data has been correspondingly corrected and transmitted.

1. The Reason for correction

After the announcement of “ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED MARCH 31, 2022,” it has become clear that the provision for doubtful accounts which was recorded as non-operating expenses in the non-consolidated financial results for the fiscal year ending March 2022 is appropriate to be recorded as an extraordinary loss. This is to correct the ordinary income of non-consolidated financial results for the fiscal year ended March 2022 and the rate of year-on-year changes on the “(Reference Information) Non-consolidated Financial Results.”

2. Details of correction (corrected parts are underlined.)

(Reference Information)

Non-consolidated Financial Results

1. Non-consolidated Operating Results

[Before]

(1) Non-consolidated Operating Results

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2022	77,081	(13.3)	50,226	(29.0)	<u>30,493</u>	<u>(56.2)</u>	36,694	56.2
Fiscal year ended March 31, 2021	88,901	178.4	70,786	446.7	69,573	632.5	23,499	114.9

[After]

(1) Non-consolidated Operating Results

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2022	77,081	(13.3)	50,226	(29.0)	<u>44,871</u>	<u>(35.5)</u>	36,694	56.2
Fiscal year ended March 31, 2021	88,901	178.4	70,786	446.7	69,573	632.5	23,499	114.9

On our website (<https://www.sbigroup.co.jp/english/>), the revised “ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED MARCH 31, 2022” is posted.

For further information, please contact:

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