



SHC CAPITAL ASIA LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 201201631D)

DECLARATION OF INTERIM SPECIAL DIVIDEND AND NOTICE OF BOOKS CLOSURE DATE

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the circular of SHC Capital Asia Limited (the “**Company**”) dated 10 July 2014 in relation to, inter alia, the disposal of the entire issued and paid-up share capital of SHC Insurance Pte. Ltd..*

1. DECLARATION OF INTERIM SPECIAL DIVIDEND

Following the Completion on 1 August 2014, the Board is pleased to declare an interim special dividend of 12 Singapore cents per Share (tax-exempt one-tier) (“**Interim Special Dividend**”) for the financial year ending 31 December 2014.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and the Register of Members of the Company will be closed on 13 August 2014 for determining Shareholders’ entitlements to the Interim Special Dividend.

Duly completed registrable transfers received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), at 80 Robinson Road #02-00, Singapore 068898, up to 5.00 p.m. on 12 August 2014 will be registered to determine Shareholders’ entitlement to the Interim Special Dividend. Shareholders whose Securities Accounts with The Central Depository (Pte) Ltd are credited with Shares as at 5.00 p.m. on 12 August 2014 will be entitled to the Interim Special Dividend.

The Interim Special Dividend will be paid on 22 August 2014.

By Order of the Board

Chan Lai Yin
Company Secretary
4 August 2014

*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Corporate Finance, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*