

CHASWOOD RESOURCES HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Co. Reg. No. 200401894D)

UPDATE ON HOLDING OF ANNUAL GENERAL MEETING (“AGM”) FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2017 (“FY2017”)

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s announcements dated 30 April 2018 and 14 June 2018 (“Previous Announcements”).

The Board of Directors (“**Board**”) of Chaswood Resources Holdings Ltd. (“**Company**”) together with its subsidiaries (“**Group**”) refers to Previous Announcements on the Extension of Time for AGM and Accounts.

Pursuant to Rule 707(1) of the Catalist Rules of the SGX-ST and as stated in the Previous Announcements, the Company is required to hold its AGM by 30 June 2018. The Board wishes to inform that the Company is unable to hold its AGM by 30 June 2018 and have submitted to SGX-ST, through its Sponsor, and ACRA, an application for an extension of time to hold its AGM for FY2017 by no later than 20 July 2018.

The Board confirms that all material disclosures, facts and information (in connection with, inter alia, the Company, its subsidiaries, operations and business of the Group, the financial condition, prospects, assets and liabilities of the Group, litigation proceedings, legal actions, the New Moratorium, the New Proposed Debt Restructuring, the Business Rationalisation and Fund Raising Options) have been provided and announced and are not aware of any facts, information or disclosures, the omission of which would make any statement in this announcement or previous announcements or disclosure misleading.

BY ORDER OF THE BOARD

ANDREW ROACH REDDY
Managing Director
29 June 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Asian Corporate Advisors Pte Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr Liau H. K.
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