

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, the Board of Directors of Mercurius Capital Investment Limited (the "**Company**") is pleased to announce that all resolutions as set out in the Notice of the Annual General Meeting ("**AGM**") dated 13 April 2017 have, on a poll vote, been duly passed by the shareholders of the Company at the AGM held today.

The results of the poll on the resolutions put to vote at the AGM are as follows:

Ordinary Resolutions	Total No. of Shares Represented by Votes For and Against the Resolutions	FOR		AGAINST	
		No. of Shares	%	No. of Shares	%
Resolution 1 Adoption of Directors' Statement and Audited Financial Statements for the financial year ended 31 December 2016	550,571,141	550,571,141	100	0	0
Resolution 2 Re-election of Chang Wei Lu as a Director of the Company	550,571,141	550,571,141	100	0	0
Resolution 3 Re-election of Wong Leong Chui as a Director of the Company	550,571,141	550,571,141	100	0	0
Resolution 4 Re-election of Chieng You Ping as a Director of the Company	550,571,141	550,571,141	100	0	0
Resolution 5 Re-appointment of Messrs Nexia TS Public Accounting Corporation as Auditors of the Company	550,571,141	550,571,141	100	0	0
Resolution 6 Authority for Directors to allot and issue new shares	550,571,141	550,571,141	100	0	0

No persons were required to abstain from voting on any of the resolutions tabled at the AGM.

In relation to Ordinary Resolution 3

Mr Wong Leong Chui, who is re-elected as a Director of the Company at the AGM, remains the Chairman of the Nominating Committee and the Remuneration Committee and a member of the Audit Committee. Mr Wong Leong Chui will be considered independent for the purposes of Rule 704(7) of the Catalist Rules.

In relation to Ordinary Resolution 4

Mr Chieng You Ping, who is re-elected as a Director of the Company at the AGM, remains a member of the Audit Committee, the Nominating Committee and the Remuneration Committees. Mr Chieng You Ping will be considered non-independent for the purposes of Rule 704(7) of the Catalist Rules.

Zico BPO Pte. Ltd. was the appointed scrutineer for the AGM.

BY ORDER OF THE BOARD

CHANG WEI LU

Executive Chairman and Chief Executive Officer

29 April 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, R & T Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Sponsor has not independently verified the contents of this announcement including the accuracy or completeness of any of the figures used, statements, opinions or other information made or disclosed.

This announcement has not been examined or approved by the Exchange. The Sponsor and the Exchange assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Battery Road #25-01, Singapore 049910.