



AURIC PACIFIC GROUP LIMITED

(Company Registration No. 198802981D)

**VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY RHB SECURITIES SINGAPORE PTE. LTD.,
FOR AND ON BEHALF OF SILVER CREEK CAPITAL PTE. LTD.,
FOR AURIC PACIFIC GROUP LIMITED**

DESPATCH OF OFFEREE BOARD CIRCULAR

1. INTRODUCTION

The Board of Directors ("**Board**" or "**Directors**") of Auric Pacific Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement released by the Company on 7 February 2017 in relation to the voluntary conditional general cash offer (the "**Offer**") by RHB Securities Singapore Pte. Ltd., for and on behalf of Silver Creek Capital Pte. Ltd. (the "**Offeror**"), to acquire all the shares in the capital of the Company ("**Shares**") other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with it.

All capitalized terms used and not defined herein shall have the same meanings ascribed to them in the circular (the "**Circular**") by the Company to Shareholders dated 7 March 2017 in relation to the Offer.

2. DESPATCH OF CIRCULAR

The Circular containing, *inter alia*, the advice of the independent financial adviser, MS Corporate Finance Pte Ltd (the "**IFA**") to the Recommending Directors and the recommendation of the Recommending Directors to Shareholders in relation to the Offer, has been despatched to Shareholders.

The Circular requires the immediate attention of Shareholders. Shareholders should read and carefully consider the advice of the IFA to the Recommending Directors as well as the recommendation of the Recommending Directors in relation to the Offer before deciding whether to accept or reject the Offer. If you are in any doubt in relation to the Offer or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

3. CLOSING DATE

Shareholders should note that the Offer will close at **5.30 p.m. (Singapore time) on 24 March 2017** or such later date(s) as may be announced from time to time by or on behalf of the Offeror, being the last day for the lodgement of acceptances of the Offer ("**Closing Date**").

4. REQUEST FOR THE CIRCULAR

Shareholders who do not receive the Circular within two (2) days from the date hereof should contact the share registrar of the Company (the “**Registrar**”), contact particulars for which are as follows:

M & C Services Private Limited
112 Robinson Road #05-01
Singapore 068902
Telephone: (65) 6227 6660

Electronic copies of the Circular are also available on the website of the SGX-ST at www.sgx.com.

5. OVERSEAS SHAREHOLDERS

The Circular may not be sent to Overseas Shareholders due to potential restrictions on sending such documents to the relevant overseas jurisdictions. Any affected Overseas Shareholder may, nevertheless, obtain copies of the Circular during normal business hours up to the Closing Date, from the offices of the Registrar at 112 Robinson Road #05-01, Singapore 068902, download a copy of the Circular from the website of the SGX-ST at www.sgx.com, or make a request to the Registrar for the Circular to be sent to an address in Singapore by ordinary post at his own risk, up to five (5) Market Days prior to the Closing Date.

6. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate, and that no material facts have been omitted from this announcement which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from such sources and/or reflected or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Adrian Chan Pengee
Company Secretary

7 March 2017