

HALCYON AGRI CORPORATION LIMITED

(Company Registration No. 200504595D)
(Incorporated in the Republic of Singapore)

UPDATE ON THE NOTIFICATION OF DELISTING

The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) refers to (i) the announcement made by the Company on 26 August 2024 in relation to the notification of the directed delisting of the Company (“**Delisting Notification**”) from the Main Board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and (ii) the update announcement relating to the Delisting Notification made by the Company on 25 September 2024 (collectively, the “**Previous Announcements**”).

Further to the Previous Announcements, the Board wishes to update shareholders that it, together with its independent professional advisers, is currently reviewing the exit offer proposal(s) and the relevant terms thereof with a view to reaching a final decision and obtaining all relevant internal approvals by end-April 2025. On such basis and subject thereto, barring any unforeseen circumstances, the Company targets to release the announcement setting out the exit offer to shareholders and thereafter make all necessary submissions to the relevant regulatory authorities, including the SGX-ST, by end-May 2025.

The Company will keep shareholders informed of any material developments and will make the relevant announcement(s) as and when appropriate.

Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Wong Teck Kow
Company Secretary
20 February 2025