LIONGOLD CORP LTD

(Incorporated in Bermuda)
(Company Registration No. 35500)

APPOINTMENT OF EXECUTIVE DIRECTOR AND GROUP CHIEF EXECUTIVE OFFICER

The board of directors (the "**Board**") of LionGold Corp Ltd (the "**Company**") is pleased to announce:

1. the appointment of Tan Sri Dato' Nik Ibrahim Kamil Bin Tan Sri Nik Ahmad Kamil ("**Tan Sri Dato' Nik Ibrahim Kamil**") as Executive Director of the Company and re-designation of Tan Sri Dato' Nik Ibrahim Kamil as Executive Chairman of the Company; and

2. the appointment of Mr Tan Soo Khoon Raymond ("**Mr Raymond Tan**") as Group Chief Executive Officer ("**Group CEO**") of the Company.

Both of the above appointments take effect from 1 October 2015.

In addition to the above appointments, the Company also wishes to announce the resignation of Mr Raymond Tan as Group General Counsel and Company Secretary of the Company. Mr Ong Sing Huat will be appointed as Company Secretary of the Company with effect from 1 October 2015.

The announcements pursuant to Rule 704(6) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited relating to Tan Sri Dato' Nik Ibrahim Kamil and Mr Raymond Tan are separately released at or about the same time as this announcement.

Following the above appointments, the Board of the Company comprises:

Name	**Designation**	**Remarks**
Tan Sri Dato' Nik Ibrahim Kamil Bin Tan Sri Nik Ahmad Kamil	Executive Director and Executive Chairman	Re-designated from Non-Executive Director and Non-Executive Chairman
Tan Soo Khoon Raymond	Executive Director and Group Chief Executive Officer	New appointment
Datuk Wira Dani Daim	Non-Executive, Non-Independent Director	Re-designated from Executive Director and relinquishment of position as Executive Deputy Chairman
Dr Denis Edmund Clarke	Non-Executive, Independent Director	No Change
Roland Kenneth Selvanayagam	Non-Executive, Independent Director	No Change
Ng Su Ling	Non-Executive, Independent Director	No Change
Bernard Soo Puong Yii	Non-Executive, Independent Director	No Change

There is no change to the compositions of the Audit Committee, Remuneration Committee and Nominating Committee.

BY ORDER OF THE BOARD

Tan Soo Khoon Raymond
Executive Director
1 October 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

The Company's Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Bernard Lui:
Telephone number: (65) 6389 3000
Email address: bernard.lui@stamfordlaw.com.sg