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**NOTICE ON
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

China CITIC Bank International Limited 中信銀行（國際）有限公司

(Incorporated with limited liability under the laws of Hong Kong)

(as the “**Company**”)

**Completion of Offer to Purchase for Cash Any and All of the
US\$500,000,000 Subordinated Fixed Rate Notes due 2020
(ISIN XS0520490672; Common Code 052049067)
(the “Notes”)**

Reference is made to the notices made by the Company dated 14 February 2019, 26 February 2019, 27 February 2019 and 28 February 2019 (together, the “**Notices**”) relating to the offer to purchase (the “**Offer**”) for cash any and all of the Notes validly tendered (and not validly withdrawn) by holders and accepted for purchase, on the terms and conditions set forth in the tender offer memorandum dated 14 February 2019 (the “**Tender Offer Memorandum**”). Capitalised terms used but not otherwise defined here shall have the meaning given to them in the Notices and the Tender Offer Memorandum..

Completion of the Offer

The Company hereby announces that payment of the Tender Consideration plus Accrued Interest for all Notes validly tendered (and not validly withdrawn) and accepted for purchase by the Company has been made on 28 February 2019.

Pursuant to the settlement of the Offer, US\$195,616,000 in aggregate principal amount of Notes were purchased and cancelled by the Company. US\$304,384,000 of the aggregate principal amount of Notes remain outstanding.

1 March 2019

As at the date of this announcement, the Non-Executive Directors of the Company are Mr. SUN Deshun (Chairman), Mr. ZHANG Xiaowei (Vice Chairman), Mr. FANG Heying, the Executive Directors of the Company are Mr. BI Mingqiang, Mrs. KAN NG Chau Yuk Helen, Mr. BAI Lijun Jeffery and the Independent Non-Executive Directors of the Company are Ms. LI Shuk Yin Edwina, Mr. TANG Shisheng, Ms. TSANG King Suen Katherine, Mr. WANG Guoliang and Mr. WU Jiesi.