



ASPIAL LIFESTYLE LIMITED

(Incorporated in the Republic of Singapore on 10 April 2008)
(Company Registration No.: 200806968Z)

ANNOUNCEMENT OF RESULTS AS AT EXPIRATION DEADLINE IN CONNECTION WITH THE INVITATION (THE "INVITATION") TO THE HOLDERS OF THE OUTSTANDING 6.05 PER CENT. NOTES DUE 2025 (ISIN: SGXF42192801) COMPRISED IN SERIES 003 (THE "EXISTING NOTES") ISSUED BY ASPIAL LIFESTYLE LIMITED (FORMERLY KNOWN AS MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.) (THE "COMPANY") PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")

TO OFFER TO EXCHANGE ANY AND ALL OUTSTANDING EXISTING NOTES FOR A LIKE PRINCIPAL AMOUNT OF SINGAPORE DOLLAR-DENOMINATED 6.25 PER CENT. NOTES DUE 2027 (THE "NEW NOTES") TO BE ISSUED BY THE COMPANY PURSUANT TO THE PROGRAMME

Reference is made to the notice issued by the Company on 3 September 2024 in relation to the Invitation (the "**Notice**") and the exchange offer memorandum dated 3 September 2024 (the "**Exchange Offer Memorandum**") issued by the Company. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Notice and the Exchange Offer Memorandum.

The Company does not intend to extend the Expiration Deadline or re-open the Invitation. Accordingly, the Invitation has expired as at 10.00 a.m. (Singapore time) on 13 September 2024.

The Company wishes to announce that S\$39,000,000 in aggregate principal amount of the Existing Notes have been validly or, subject to the sole and absolute discretion of the Company to waive any factor rendering an offer invalid, otherwise offered for exchange pursuant to the Invitation (the "**Exchange Offered Notes**"), and that such Exchange Offered Notes have been accepted for exchange by the Company on the terms and conditions set forth in the Exchange Offer Memorandum.

The Settlement Date of the Exchange Offered Notes accepted for exchange by the Company is expected to take place on 24 September 2024.

Following the cancellation of the Exchange Offered Notes on the Settlement Date, the aggregate principal amount of the Existing Notes outstanding will be S\$21,000,000.

BY ORDER OF THE BOARD
ASPIAL LIFESTYLE LIMITED

Lim Swee Ann
Company Secretary
13 September 2024

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Exchange Offer Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to exchange, any securities of the Company or any other entity.

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.