

Inquiry on Outstanding Amount of Overseas Depositary Receipts and the Securities Represented by Overseas Depositary Receipts

Provided by: CHI MEI MATERIALS TECHNOLOGY CORPORATION

Year/Month of Information: 2018 / 5

Period: 1st~15th days of the Current Month

Code of Place of Listing	Singapore	Name of the Depositary Institution	The Bank of New York Mellon
Place Where Overseas Depositary Receipts to be Issued	Singapore	Type of Securities Represented by Overseas Depositary Receipts	COMMON SHARE
		Code of Listed(GTSM Traded)Securities Represented by Overseas Depositary Receipts	4960
Items	Date	Overseas Depositary Receipt	DR-Represented Securities
Date and Number of Units of Initial Issuance A	2017/09/15	3,750,000	150,000,000
Date and Number of Shares of Additional Issuance after Initial Issuance B	Sub-total	0	0
Additional Number of Units Issued due to Application for Conversion by Holders of Overseas Corporate Bonds C		0	0
Total Number of Issued Shares as of this Period D		3,750,000	150,000,000
Outstanding Balance as of the Previous Period E		1,691,507	67,660,280
Reduced Units due to Redemption by Investors during this Period F		0	0
Units of Overseas Depositary Receipts Re-issued by Depositary Institution pursuant to the Measures for Issuance during this Period G		0	0
Number of Additional Units Issued due to Capital Increase during this Period H		0	0
Number of Additional Shares Issued due to Application for Conversion or Exercising Warrants by Holders of Overseas Corporate Bonds or of Warrant Entitlement Certificates during this Period I		0	0
Outstanding Balance as of this Period J=E-F+G+H+I		1,691,507	67,660,280
Quota for Sponsor in Reissuance as of this Period K=D-J		2,058,493	82,339,720