



P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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PROPOSED SALE OF SHARES BY SUBSTANTIAL SHAREHOLDERS

Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Announcements (as defined below).

The Board of Directors (the "**Board**") of P5 Capital Holdings Ltd. (the "**Company**") refers to the Company's announcements dated 23 July 2019 and 27 November 2019 (the "**Announcements**") relating to the Proposed Sale.

The Company has been notified that the Proposed Sale has been completed.

Further details are set out in the notification forms in respect of the changes in interests in securities pursuant to the Securities and Futures Act, which have been released separately on the SGXNET on 29 July 2019, 28 November 2019 and 22 January 2020.

By Order of the Board

Ong Bee Hoon
Company Secretary

22 January 2020