

UMS INTEGRATION LIMITED
(Company Registration Number 200100340R)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 52,941,100 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – LISTING AND QUOTATION OF NEW SHARES

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of UMS Integration Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 29 September 2026, 5 October 2026 and 9 October 2026 in relation to the Proposed Placement (the “**Previous Announcements**”).

Unless otherwise defined, all terms and references used herein shall bear the same meaning as ascribed to them in the Previous Announcements.

2. LISTING AND QUOTATION OF NEW SHARES

Further to the Previous Announcements, the Board is pleased to announce that the Placement Shares have been listed and quoted on the Main Market of Bursa Securities and the Mainboard of the SGX-ST on 12 October 2026.

The Company will continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

3. INTERESTS OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Save that Xie Xingbei Pearlyn, an independent director of the Company, is a Partner at Shook Lin & Bok LLP, the Singapore law firm advising the Company on the Proposed Placement, none of the Directors or Substantial Shareholders has any direct or indirect interest in the Proposed Placement, other than through their directorships and/or shareholdings in the Company, if any. For the avoidance of doubt, Wong Gang is the partner-in-charge of the transaction at Shook Lin & Bok LLP.

4. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Placement. The Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

5. CAUTIONARY STATEMENT

Shareholders and potential investors should exercise caution when trading in the shares of the Company. Persons who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

By order of the board

Loh Meng Chong, Stanley
Executive Director
12 October 2026