LIVINGSTONE HEALTH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200404283C)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 98,389,689 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY WITH UNLISTED WARRANTS ("RIGHTS CUM WARRANTS ISSUE")

- **LODGEMENT OF OFFER INFORMATION STATEMENT**
- **DESPATCH OF NOTIFICATION AND ACCOMPANYING FORMS**
- **INDICATIVE TIMETABLE OF KEY EVENTS**

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1. INTRODUCTION

1.1. The board of directors ("**Board**" or "**Directors**") of Livingstone Health Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 27 March 2024, 30 April 2024, 13 May 2024, 30 May 2024 and the offer information statement dated 11 June 2024 (the "**Offer Information Statement**") in relation to, *inter alia*, the Rights cum Warrants Issue.

1.2. Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Offer Information Statement. Any reference to the time of day herein shall be a reference to Singapore time.

2. LODGEMENT OF THE OFFER INFORMATION STATEMENT AND DESPATCH OF NOTIFICATION AND ACCOMPANYING FORMS

2.1. The Board wishes to announce that the Offer Information Statement in relation to the Rights cum Warrants Issue has today been lodged with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore (the "**Authority**").

2.2. Pursuant to the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, printed copies of the Offer Information Statement will not be despatched to Entitled Shareholders. The Offer Information Statement has instead been made available for viewing online in a Portable Document Format (PDF) at, and may be accessed, downloaded and printed from, the following online locations ("**Online Locations**"):

(a) the corporate website of the Company at the following URL:

https://www.livingstonehealth.com.sg/investor-relations/sgx-announcements-2024/

or

(b) on the SGXNet announcement page at the following URL:

https://www.sgx.com/securities/company-announcements

2.3. Printed copies of a notification letter ("**Notification**"), specifying the Online Locations and containing, amongst others, instructions on how to view, download and print the electronic version of the Offer Information Statement, will be sent to Entitled Shareholders on or around 12 June 2024, accompanied by the PAL (in the case of Entitled Scripholders), and/or the ARE (in the case of Entitled Depositors) (as the case may be).

2.4. Entitled Depositors who do not receive the Notification and/or the ARE, may contact The Central Depository (Pte) Limited via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights cum Warrants Issue commences up to 5.30 p.m. on 27 June 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

2.5. Entitled Scripholders who do not receive the Notification and/or the PAL, may obtain a copy from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights cum Warrants Issue commences up to 5.30 p.m. on 27 June 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

2.6. Purchasers who do not receive the Notification and/or the ARS, may contact CDP or obtain a copy from the Share Registrar, details as set out above.

3. ACCEPTANCES OF AND APPLICATIONS FOR RIGHTS SHARES WITH WARRANTS AND EXCESS RIGHTS SHARES WITH WARRANTS

3.1. Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants may be made by Entitled Shareholders as follows:

(a) by way of the PAL, in the case of Entitled Scripholders;

(b) by way of the ARE, in the case of Entitled Depositors;

(c) by way of the ARS, in the case of Purchasers whose registered addresses with CDP are in Singapore; and

(d) by way of the ATMs of the Participating Bank, in the case of Entitled Depositors or their renouncees or Purchasers.

3.2. For the avoidance of doubt, only Entitled Shareholders (and not Purchasers or the renouncees of Entitled Shareholders) shall be entitled to apply for Excess Rights Shares with Warrants.

3.3. More information on the procedures for acceptance, payment, splitting, renunciation and excess application for the Rights Shares with Warrants by Entitled Shareholders and Purchasers may be found in the Offer Information Statement, the ARE, the ARS and the PAL

4. INELIGIBLE SHAREHOLDERS

4.1. For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Offer Information Statement, the Notification, and its accompanying documents will not be despatched or disseminated to Foreign Shareholders. Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue. Accordingly, no provisional allotment of Rights Shares with Warrants will be made to Foreign Shareholders and no purported acceptance and application for the Rights Shares with Warrants by Foreign Shareholders will be valid.

5. CPFIS MEMBERS, SRS MEMBERS AND INVESTORS WHO HOLD SHARES THROUGH FINANCE COMPANIES OR DEPOSITORY AGENTS

5.1. For CPFIS Members, SRS Members, investors who hold Shares through finance companies or Depository Agents, acceptances of the provisional allotments of Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants must be done through the relevant approved CPF Agent Banks, SRS Approved Banks, their respective finance companies or Depository Agents. Such investors are advised to take note of the last date and time furnished by their relevant CPF Agent Banks, SRS Approved Banks, respective finance companies or Depository Agents, as the case may be, and provide them with the appropriate instructions as soon as possible in order for such intermediaries to make the relevant acceptance and (if applicable) application on their behalf by the Closing Date.

Any acceptance and/or (if applicable) application made directly by the abovementioned persons through CDP, the Share Registrar, the Company, an Electronic Application through an ATM of a Participating Bank and/or the Company will be rejected.

6. TRADING PERIOD FOR NIL-PAID RIGHTS

6.1. The trading period for the provisional allotments of Rights Shares with Warrants on the SGX-ST will commence from 9.00 a.m. on 12 June 2024 and will end at 5.00 p.m. on 21 June 2024. Entitled Depositors who sell their "nil-paid" rights during this period need not forward the ARE to the Purchasers as arrangements will be made by CDP for the ARS to be issued to the Purchasers whose mailing addresses maintained with CDP are in Singapore.

6.2. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the Notification and other accompanying documents, **by ordinary post and at the Purchasers' own risk**, to their respective Singapore addresses as maintained in the records of CDP. For the avoidance of doubt, Purchasers are not eligible to subscribe for Excess Rights Shares with Warrants.

6.3. The Notification and its accompanying documents will not be despatched or disseminated to Purchasers whose registered addresses with CDP are not in Singapore as at the Record Date and who had not, at least three (3) Market Days prior to the Record Date, provided to CDP addresses in Singapore for the service of notices and documents ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. Foreign Purchasers are advised that their participation in the Rights cum Warrants Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. For the avoidance of doubt, even if a Foreign Purchaser has provided a Singapore address as aforesaid, the offer of nil-paid rights and/or Rights Shares with Warrants to him will be subject to compliance with the applicable securities laws outside Singapore. The Company further reserves the right to reject any acceptance of Rights Shares with Warrants and (if applicable) application for Excess Rights Shares with Warrants where it believes, or has reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

7. INDICATIVE TIMETABLE OF KEY EVENTS

Date of lodgement of the Offer Information Statement with the SGX-ST, acting as agent on behalf of the Authority	:	11 June 2024
Despatch (or dissemination in accordance with such laws or regulations as may be applicable) of the Notification, the ARE and the PAL (as the case may be) to the Entitled Shareholders	:	12 June 2024

Commencement of trading of "nil-paid" rights	:	12 June 2024 from 9.00 a.m.
Commencement of application for Rights Shares with Warrants	:	12 June 2024 from 9.00 a.m.
Last date and time for splitting, trading of "nil-paid" rights and sale of "nil-paid" rights of Foreign Shareholders	:	21 June 2024 at 5.00 p.m.
Last date and time for acceptance of and payment for the Rights Shares with Warrants[(1)]	:	27 June 2024 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for acceptance of and payment for the Rights Shares with Warrants by renouncees[(1)]	:	27 June 2024 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for application of and payment for Excess Rights Shares with Warrants[(1)]	:	27 June 2024 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Expected date for issuance of Rights Shares with Warrants	:	3 July 2024
Expected date for crediting of Rights Shares with Warrants	:	5 July 2024
Expected date for the listing and commencement of trading of Rights Shares	:	5 July 2024 at 9.00 a.m.
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	Within three (3) Business Days after 5 July 2024

Notes:

(1) This does not apply to CPFIS Members, SRS Members and investors who hold Shares through a finance company and/or Depository Agent. CPFIS Members, SRS Members and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled "**Important Notice to CPFIS Members, SRS Members and Investors who hold Shares through a Finance Company and/or Depository Agent**" of the Offer Information Statement. Any acceptance and (if applicable) application made by these persons directly through CDP, the Share Registrar, the Company and/or Electronic Applications will be rejected. Such persons, where applicable, will receive notification letter(s) from their respective CPF Agent Bank, SRS Approved Bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective CPF Agent Bank, SRS Approved Bank, finance company and/or Depository Agent, as the case may be.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may, upon consultation with its advisers, and with the approval of the SGX-ST, the Sponsor and/or CDP, modify the timetable subject to any limitations under any applicable laws, rules or regulations. In such an event, the Company will publicly announce any modification to the above timetable through a SGXNET announcement to be posted via the SGXNET on the SGX-ST's website at http://www.sgx.com.

8. GENERAL

8.1. This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement (including the risk factors). Shareholders and potential investors are also advised to read this announcement, the Offer Information Statement, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax, legal or other professional adviser(s) immediately.

8.2. The Company will make further announcements relating to the Rights cum Warrants Issue (including any material developments and progress made) as may be appropriate from time to time.

By Order of the Board

Dr Tay Ching Yit, Wilson
Executive Director and Chief Executive Officer
11 June 2024

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Telephone: (65) 6232 3210) at 1 Robinson Road, #21-00, AIA Tower, Singapore 048542.