

31 March 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

LEIGHTON 2013 ANNUAL REPORT

In accordance with Listing Rule 4.5 of the Australian Securities Exchange (ASX), Leighton Holdings Limited, parent company of Leighton Finance (USA) Pty Ltd, has released its 2013 Annual Report for the year ended 31 December 2013.

The 2013 Annual Report can be accessed via the Investor and Media Centre section of the Leighton website using the link below:

<http://www.leighton.com.au/investor-and-media-centre/financial-results-and-meetings/final-results-and-annual-general-meetings>

We advise that in accordance with the relief from dual lodgement of financial statements provided under the Australian Securities and Investment Commission (ASIC) Regulatory Guide 28 and ASIC Class Order 98/104, the Company will not be lodging this report with ASIC.

Copies of the Leighton 2013 Annual Report and Annual Review together with the Notice of Meeting and Proxy Form are expected to be dispatched to shareholders in mid-April 2014.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary