

**MM2 ASIA LTD.**  
(Incorporated in Singapore)  
(Company Registration No. 201424372N)

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**PROPOSED PLACEMENT OF 87,748,000 NEW ORDINARY SHARES IN THE CAPITAL OF MM2 ASIA LTD. AT A PLACEMENT PRICE OF S\$0.57 PER PLACEMENT SHARE**

**– ALLOTMENT AND ISSUE OF 87,748,000 NEW SHARES**

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The board of directors (the “**Directors**”) of mm2 Asia Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements made on 15 June 2017, 21 June 2017 and 4 July 2017 (the “**Announcements**”).

*All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meanings ascribed to them in the Announcements.*

Further to the Announcements, the Directors are pleased to announce that, pursuant to the terms of the Share Lending Agreements, the Company had, on 5 July 2017, allotted and issued 87,748,000 New Shares to the Share Lender, as repayment of the Borrowed Shares.

Following the allotment and issue of the New Shares, the total number of issued Shares has increased from 1,048,740,820 Shares to 1,136,488,820 Shares.

The New Shares are expected to be listed and quoted on Catalist with effect from 9.00 a.m. on 7 July 2017.

Please note that the LQN is not to be taken as an indication of the merits of the Proposed Placement, the New Shares, the Group and the Group’s securities.

**By Order of the Board**

Melvin Ang Wee Chye  
Executive Chairman  
6 July 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by Hong Leong Finance Limited (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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