

**NOT FOR RELEASE OR DISTRIBUTION IN OR INTO THE UNITED STATES**

*This announcement is for information only and nothing in this announcement constitutes an offer of securities for sale, or a solicitation of an offer to purchase securities, in the United States or any other jurisdiction where it is unlawful to do so. Neither this announcement nor any copy or portion of it may be sent or taken, transmitted or distributed, directly or indirectly, into the United States. The Bonds (as defined herein) and the Guarantee (as defined herein) have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or under any securities laws of any state or other jurisdiction of the United States and, subject to certain exceptions, may not be offered, sold or delivered, directly or indirectly, within the United States or to, or for the account or benefit of, U.S. persons (in each case as defined in Regulation S under the Securities Act (“**Regulation S**”)). The Bonds and the Guarantee are being delivered or offered and sold outside the United States in “offshore transactions” (as defined under Regulation S) in reliance on, and in compliance with, Regulation S. There will be no public offer of the Bonds and the Guarantee in the United States.*



**ASPIAL TREASURY PTE. LTD. (THE “ISSUER”)**

(Incorporated in the Republic of Singapore)

(Company Registration No.: 201527868M)

**ASPIAL CORPORATION LIMITED (THE “GUARANTOR”)**

(Incorporated in the Republic of Singapore)

(Company Registration No.: 197001030G)

**NOTICE OF BOOK CLOSURE DATE FOR INTEREST PAYMENT ON THE  
S\$200,000,000 5.30 PER CENT. BONDS DUE 2020 ISSUED BY ASPIAL TREASURY PTE. LTD.  
AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED (THE “GUARANTEE”) BY  
ASPIAL CORPORATION LIMITED (THE “BONDS”)**

**Interest Payment for the Bonds**

Further to the announcement issued by the Issuer through the Guarantor on 31 March 2016 on the issue and commencement of trading of the Bonds on 1 April 2016 and 4 April 2016 respectively (the “**Announcement**”), the Issuer wishes to announce the following in relation to the interest payment for the Bonds:

1. Issuer: Aspiat Treasury Pte. Ltd.
2. Issue size: S\$200,000,000
3. Interest period: 1 April 2018 (inclusive) to 1 October 2018 (exclusive)
4. Interest Calculation Basis in terms of day count: 183 days
5. Interest rate: 5.30% per annum
6. Calculation of interest: S\$200,000,000 x 5.30% x 183/365
7. Total interest amount payable: S\$5,314,520.55

8. Book closure date: 24 September 2018<sup>1</sup>

9. Ex-Date: 20 September 2018

10. Interest payment date: 1 October 2018

Unless defined herein, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

BY ORDER OF THE BOARD

Lim Swee Ann  
Company Secretary

10 September 2018

---

<sup>1</sup> Pursuant to the provisions in the Global Certificate dated 1 April 2016 in respect of the Bonds.