(Constituted in the Republic of Singapore pursuant to a trust deed dated 31 March 2006 (as amended))

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 9 OCTOBER 2024

*Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the circular to unitholders of ESR-LOGOS REIT ("**E-LOG**", and unitholders of E-LOG, "**Unitholders**") dated 24 September 2024.*

ESR-LOGOS Funds Management (S) Limited, in its capacity as the manager of E-LOG (the "**Manager**"), wishes to announce that at the Extraordinary General Meeting ("**EGM**") of Unitholders convened on **9 October 2024 (Wednesday) at 10:00 a.m. (Singapore time)**, all the resolution set out in the Notice of EGM dated 24 September 2024 were put to vote by poll and were duly passed by the Unitholders.

The information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited (the "**SGX-ST**") is set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution number and details	Total number of units represented by votes for and against the relevant resolution	For		Against	
		Number of units	As a percentage of total number of votes for and against the resolution (%)[1]	Number of units	As a percentage of total number of votes for and against the resolution (%)[1]
Ordinary Resolution 1 To approve the proposed 100% trust beneficiary interest in the New Japan Property, being a distribution centre located in Nagoya, Japan, as an interested person transaction.	2,293,810,126	2,275,796,769	99.21	18,013,357	0.79

1 The percentages are rounded up to the nearest 0.01%.

Ordinary Resolution 2 To approve the Singapore Acquisition and the proposed issuance of LOGOS Consideration Units, as interested person transactions, and the proposed issuance of Ivanhoe Consideration Units.	2,293,946,188	2,275,876,468	99.21	18,069,720	0.79
Ordinary Resolution 3 To approve the proposed issuance of new Units under the Preferential Offering, pursuant to Rule 805(1) and 816(2) of the Listing Manual.	2,292,723,174	2,274,863,885	99.22	17,859,289	0.78

Please refer to the Notice of EGM dated 24 September 2024 for the full version of the resolution. As more than 50% of votes were cast in favour of Ordinary Resolutions 1, 2 and 3, Resolution 1, 2 and 3 were duly passed at the EGM.

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolution(s) on which they are required to abstain from voting

Ordinary Resolution 1, Ordinary Resolution 2 and Ordinary Resolution 3:
Based on the information available to the Manager as at the date of the EGM on 9 October 2024, the following parties which are required to abstain from voting and did in fact abstain from voting on the abovementioned resolution put to the EGM:

Name of Unitholder	Number of Units Held	As a percentage of the total Units in issue (%)[(1)]
e-Shang Infinity Cayman Limited	690,884,656	8.97
LOGOS Units No. 1 Ltd.	427,833,337	5.55
ESR-LOGOS Property Management (S) Pte. Ltd.	40,449,723	0.52
ESR-LOGOS Funds Management (S) Limited	170,222,617	2.21
Shanghai Summit Pte. Ltd.	0	0

George Agethen	0	0
Stuart Gibson	0	0
Shen Jinchu, Jeffrey	0	0
Total	1,329,390,333	17.25

Note:

(1) The percentage is based on the total number of 7,698,421,761 Units in issue as at 9 October 2024, rounded down to the nearest 0.01%.

(c) Appointed scrutineer

DrewCorp Services Pte Ltd was appointed as the independent scrutineer for the EGM.

BY ORDER OF THE BOARD
ESR-LOGOS Funds Management (S) Limited
As Manager of ESR-LOGOS REIT
(Company Registration No. 200512804G, Capital Markets Services Licence No. 100132)

Adrian Chui
Chief Executive Officer and Executive Director
9 October 2024

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About ESR-LOGOS REIT

ESR-LOGOS REIT is a leading New Economy and future-ready Asia Pacific S-REIT. Listed on the Singapore Exchange Securities Trading Limited since 25 July 2006, ESR-LOGOS REIT invests in quality income-producing industrial properties in key gateway markets.

As at 30 June 2024, ESR-LOGOS REIT holds interests in a diversified portfolio of logistics properties, high-specifications industrial properties, business parks and general industrial properties with total assets of approximately S$5.0 billion. Its portfolio comprises 71 properties (excluding 48 Pandan Road held through a joint venture) located across the developed markets of Singapore (52 assets), Australia (18 assets) and Japan (1 asset), with a total gross floor area of approximately 2.1 million sqm, as well as investments in three property funds in Australia. ESR-LOGOS REIT is also a constituent of the FTSE EPRA Nareit Global Real Estate Index.

ESR-LOGOS REIT is managed by ESR-LOGOS Funds Management (S) Limited (the "**Manager**") and sponsored by ESR Group Limited ("**ESR**"). The Manager is owned by ESR (99.0%) and Shanghai Summit Pte. Ltd. (1.0%), respectively.

For further information on ESR-LOGOS REIT, please visit www.esr-logosreit.com.sg.

About the Sponsor, ESR Group

ESR Group is Asia-Pacific's leading New Economy real asset manager and one of the largest listed real estate investment managers globally. Our fully integrated fund management and development platform extends across Australia and New Zealand, Japan, South Korea, Greater China, Southeast Asia, and India, including a presence in Europe. We provide investors with a diverse range of real asset investment and development solutions across private and public investment vehicles. Our focus on New Economy real assets offers customers modern solutions for logistics, data centres, and infrastructure and renewables. Our purpose, Space and Investment Solutions for a Sustainable Future, drives us to manage sustainably and impactfully for the communities where we operate and the spaces we develop to thrive for generations to come. ESR Group is listed on The Stock Exchange of Hong Kong (HKSE: 1821.HK). Visit www.esr.com for more information.

Important Notice

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any securities of ESR-LOGOS REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The past performance of ESR-LOGOS REIT is not necessarily indicative of the future performance of ESR-LOGOS REIT.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income and occupancy, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem or purchase their Units while the Units are listed. It is intended that unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement has not been reviewed by the Monetary Authority of Singapore.