PROCURRI CORPORATION LIMITED

(Company Registration No. 201306969W)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. OF ALL THE SHARES IN THE ISSUED SHARE CAPITAL OF PROCURRI CORPORATION LIMITED (OTHER THAN THOSE HELD BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. AND ANY TREASURY SHARES) BY WAY OF A SCHEME OF ARRANGEMENT

RESULTS OF THE SCHEME MEETING HELD ON 12 AUGUST 2025

1. INTRODUCTION

1.1 The board of directors of Procurri Corporation Limited (the "**Company**") refers to:

(i) the scheme document (the "**Scheme Document**") dated 28 July 2025 issued by the Company in relation to the proposed acquisition by Exeo Global Asset Holdings Pte. Ltd. (the "**Offeror**") of all the shares in the issued share capital of the Company (other than those held by the Offeror and any treasury shares) by way of a scheme of arrangement (the "**Scheme**") pursuant to Section 210 of the Companies Act 1967 of Singapore and in accordance with the Singapore Code on Take-overs and Mergers; and

(ii) the notice of the Scheme Meeting dated 28 July 2025 (the "**Notice of Scheme Meeting**").

1.2 Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings as set out in the Scheme Document.

2. RESULTS OF THE SCHEME MEETING

2.1 The Company wishes to announce that at the Scheme Meeting convened pursuant to the order of the High Court of the Republic of Singapore and held at 8 Aljunied Avenue 3, The Pulse, Singapore 389933 on 12 August 2025 at 10.00 a.m., the Scheme Resolution set out in the Notice of Scheme Meeting, and put to vote by poll at the Scheme Meeting, was duly passed.

2.2 The information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited is set out in this announcement.

2.3 Breakdown of all valid votes cast at the Scheme Meeting

The results of the Scheme Meeting are set out in the following table:

Scheme Resolution		For		Against		Total	
		Number	%	Number	%	Number	%
To approve the Scheme	**Headcount Condition (Number of Target Shareholders present and voting)**	101	98.06	2	1.94	103	100
	Value Condition (Value of Target Shares represented by votes)	34,786,300	99.78	75,600	0.22	34,861,900	100

Please refer to the Notice of Scheme Meeting for full details of the Scheme Resolution. As the Scheme Resolution was approved by a majority in number of Target Shareholders representing not less than three-fourths in value of the Target Shares held by Target Shareholders present and voting either in person or by proxy at the Scheme Meeting, the Scheme Resolution was passed at the Scheme Meeting.

2.4 Details of Parties Required to Abstain from Voting on the Scheme Resolution

The following Shareholders were required to abstain from voting on the Scheme Resolution at the Scheme Meeting:

S/N	Name of Shareholder	No. of Shares held
1.	Exeo Global Asset Holdings Pte. Ltd.	284,614,691
2.	Lwi Tong Boon	300,000
3.	Lim Swee Yong	300,000
4.	Lim Chee Kean	200,000
5.	Chew Kia Boon	200,000
6.	Tay Koong Phong	100,000
7.	Leow Chin Bee	80,000
8.	Chua Hock Choon	50,000
9.	Lim Guo Hong	10,000

10.	Wong Yuan Jun Eldwin	4,600
11.	Chan Allen	1,000

2.5 Scrutineer for the Scheme Meeting

Moore Stephens LLP was appointed as scrutineer for the Scheme Meeting.

3. DIRECTORS' RESPONSIBILITY STATEMENT

3.1 The directors of the Company (the "**Directors**") (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

3.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion or rationale expressed by the Offeror.

12 August 2025

By order of the board of Directors

PROCURRI CORPORATION LIMITED