ALLIANCE MINERAL ASSETS LIMITED

(Company Registration Number: ACN 147 393 735) (Incorporated in Australia on 6 December 2010)

EXTRAORDINARY GENERAL MEETING - DEPOSITOR PROXY FORM

We, The Central Depository (Pte) Limited, being a Member of **ALLIANCE MINERAL ASSETS LIMITED** (the "Company"), pursuant to a proxy form lodged or to be lodged by us with the Company (the "CDP Proxy Form"), have appointed, or will be appointing the person or persons whose name and particulars are set out in Part I below (the "Depositor(s)"), in respect of such number of shares (the "Depositor(s) Shares") set out against his/her/its name in the Depository Register maintained by CDP as at 8 July 2019 (the "Cut Off Date"), as our proxy to vote for us on our behalf at the Extraordinary General Meeting of the Company to be held at **Grand Copthorne Waterfront Hotel, 392 Havelock Road, Singapore 169663** on Thursday, 11 July 2019 at 10.00 a.m. (Singapore time), and at any adjournment thereof (the "Extraordinary General Meeting").

	"Extraordinary General Meeting").	on marsaay, 11 oary 2	o 19 at 10.00 a.m. (Singapore tim	c), and at al	iy adjournmen	t thereof (the
I.				•		
	OR, in the event the Company receiv (i) duly completed and signed/execu (ii) submitted by the requisite time ar	ited by the said Depositond date, and to the requis	or(s); and site office as indicated below		A	
	we hereby appoint the person and pe been verified in Part V by the affixing person or persons are authorized to v reflected, in respect of the whole of the	of the seal or signature vote in respect of the proessaid shareholding:	of or on behalf of the persons na oportion of the shareholding referre	med in Part I	and on the ball or if no proper	asis that such ortions are so
II.	Name Address NRIC/ Passport Number		Proportion of Shareholdings %			
(a)						
(b)	and/or (delete as appropriate)			 _		
(0)						
	Meeting as indicated hereunder. If r his/her/they, as he/she/they will on any hereby authorise and direct the Comp Depositor(s) Shares and the CDP Prothe Depositor(s) shares, shall be of no *Delete accordingly	y other matter arising at to pany to accept this Depo xy Form, to the extent it	the Extraordinary General Meeting sitor Proxy Form(s) in substitution relates to the appointment of the sa	or at any adjo for the CDP I aid Depositor	ournment there Proxy Form in (s) as our proxy	of. We further respect of the y in respect of
III.	No. Resolutions relating to: 1. Re-election of director—Geof	frev William McNamara		For	Against	Abstain
	Re-election of director - Wark Barlow Turner					
	3. Re-election of director - Robert Scott Vassie 4. Re-election of director - Wei (Vick) Xie					
	Re-election of director Joshua (Ing Kian Guan Re-election of director Joshua (Ing Kian Guan					
	6. Re-election of director - Mark Calderwood					
	7. Approval of Equity Incentive Plan Rules 8. Proposed issue of performence rights to Managing Director - Mark Calderwood					
	Proposed issue of performance rights to Managing Director - Mark Calderwood Proposed issue of options and performance rights to Executive Director - Mark Turner			+		
	Approval of leaving entitlements					
	11. Proposed change of Company Name (as Special Resolution)					
	Approval of issue of Conditional Placement Shares Ratification of issue of Institutional Placement Shares					
	Dated this day of	2019				
IV.	The Central Depository (Pte) Limited					
	Signature of Director TO BE COMPLETED BY DEPOSITOR	R(S) IF HE/SHE/IT WISH	IES TO NOMINATE A PROXY/PRO	XIES UNDE	R PART II	
V.	For Individuals:	For Corporations:				

Signature of Director/Secretary

Common Seal

Signature of Director

Signature of Direct Account Holder

Notes:

Part II

A Depositor who is a natural person need not submit this Depositor Proxy Form if he is attending the Extraordinary General Meeting in person. A Depositor(s) may nominate not more than two Appointees, who shall be natural persons, to attend and vote in his/her/its place as proxy for CDP in respect of the number of the Depositor(s) Shares by completing Part II(a) and/or (b).

Where a Depositor(s) is a corporation and wishes to be represented at the Extraordinary General Meeting, it must nominate an Appointee/Appointees to attend and vote as proxy for CDP at the Extraordinary General Meeting in respect of the number of the Depositor(s) Shares, by executing and depositing this Depositor Proxy Form in accordance with the instructions stated herein.

- A Depositor(s) who wishes to nominate more than one Appointee must specify the proportion of the number of the Depositor(s) Shares (expressed as a percentage of the whole) to be represented by each Appointee. If no proportion of the number of the Depositor(s) Shares is specified, the Appointee whose name appears first shall be deemed to carry 100 per cent of the number of the Depositor(s) Shares of his/her/its appointer and the Appointee whose name appears second shall be deemed to be nominated in the alternate.
- 3) The Depositor(s) should note that in the case the Chairperson has been appointed as their proxy (or where the Chairperson becomes their proxy by default), The Depositor(s) expressly authorize the Chairperson to exercise their proxy on all Resolutions in accordance with the Chairperson's intention on that Resolution (except where they have indicated a different voting intention) even if the resolutions are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chairperson. The Chairperson intends to vote undirected proxies in favour of all Resolutions. In exceptional circumstances the Chairperson may change his/her voting intention on any Resolution. In the event this occurs an appropriate announcement will be made immediately disclosing the reasons for the change. All Resolutions put to vote at the Extraordinary General Meeting shall be decided by way of poll.

Part III

Please indicate with a "\" in the appropriate box against each resolution how you wish the Appointee to vote. Alternatively, please indicate the number of votes as appropriate. If you mark the abstain box for a particular resolution, you are directing the Appointee not to vote on that resolution. If this Depositor Proxy Form is deposited without any indication as to how the Appointee shall vote, the Appointee may vote or abstain from voting at his/her discretion.

Part V

- 1) If a Depositor(s) wishes to nominate an Appointee/Appointees, this Depositor Proxy Form must be signed by the Depositor(s) or his/her/its attorney duly authorised in writing. In the case of Joint Depositor(s), all Joint Depositor(s) must sign this Depositor Proxy Form. If the Depositor(s) is a corporation, this Depositor(s) Proxy Form must be executed under its common seal or under the hand of an officer, or its attorney duly authorised in writing. The power of attorney appointing the attorney or other authority, if any, under which this Depositor Proxy Form is signed, or a notarised/duly certified copy thereof, must be attached to this Depositor Proxy Form.
- 2) This Depositor Proxy Form, duly completed, must be deposited by Depositor(s) at the office of the Company's Share Transfer Agent in Singapore, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, before 10.00 am (Singapore time) on 9 July 2019 in accordance with the instructions stated herein or fax to +61 8 9463 6050. Alternatively it may be emailed to admin@alliancemineralassets.com.au before 10.00 a.m. (Singapore time) on 9 July 2019. Depositor forms received after this time will be invalid.

GENERAL

Completion and return of this Depositor Proxy Form by a Depositor will not prevent him/her who is a natural person from attending and voting in person at the Extraordinary General Meeting as proxy of CDP if he/she subsequently wishes to do so. The Company shall be entitled to reject any Depositor Proxy Form which is incomplete, improperly completed or illegible or where the true intentions of the Depositor(s) are not ascertainable from the instructions of the Depositor(s) specified on such Depositor Proxy Form. It is the Depositor(s)' responsibility to ensure that this Depositor Proxy Form is properly completed. Any decision to reject this Depositor Proxy Form on the grounds that is incomplete, improperly completed or illegible will be final and binding; and neither the Company, CDP nor Boardroom Corporate & Advisory Services Pte. Ltd. accepts any responsibility for the consequences of such a decision. In addition, the Company may reject any Depositor Proxy Form lodged if a Depositor, being the appointer, is not shown to have shares entered against his/her/its name in the Depository Register, as at seventy-two (72) hours before the time appointed for holding the Extraordinary General Meeting.

PERSONAL DATA PRIVACY

By submitting an instrument appointing a proxy(ies) and/or representative(s), the Depositor accepts and agrees to the personal data privacy terms set out in the Notice of Extraordinary General Meeting dated 11 June 2019.