



11 July 2017

SECURITIES AND EXCHANGE COMMISSION

Attention: DIRECTOR VICENTE GRACIANO P. FELIZMENIO, JR.
Director, Markets & Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE, INC.

Attention: Mr. JOSE VALERIANO B. ZUÑO III
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORPORATION

Attention: Ms. VINA VANESSA S. SALONGA
Head, Issuer Compliance and Disclosure Department

Gentlemen/Mesdames:

Please be informed that Ayala Corporation will conduct an Analysts' Briefing on the company's financial and operating results for the first half of the year on **August 11, 2017, 3:30 pm** at:

South Rooms A and B
25th Floor, Tower One
Ayala Triangle, Ayala Avenue
Makati City

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Celeste M. Jovenir', written over a horizontal line.

CELESTE M. JOVENIR
Head, Investor Relations