

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of Australia)

NOTICE OF DELISTING

Macquarie Bank Limited (the “**Issuer**”) refers to its announcements dated 3 November 2016 together with the relevant term sheets, and the supplemental Listing Documents dated 8 November 2016 in relation to the following warrants:

1. 20,000,000 European Style Index Call Warrants relating to the FTSE China A50 Index with strike level of 10,000; and
2. 20,000,000 European Style Index Put Warrants relating to the FTSE China A50 Index with strike level of 9,000,

(together, the “**Warrants**”).

Please be informed that the Warrants have been suspended from trading with effect from 9:00 a.m. on 9 November 2016 pending approval of our application for the withdrawal of listing of the Warrants.

Further to the suspension of the Warrants from 9:00 a.m. on 9 November 2016 and in view of our intention not to renew the relevant index license, we announce the withdrawal of listing of the Warrants with effect immediately after the close of trading of the Singapore Exchange Securities Trading Limited on 10 November 2016.

Since the launch of the Warrants on 3 November 2016, no Warrants have been placed out.

Issued by
MACQUARIE BANK LIMITED

9 November 2016

*Macquarie Bank Limited (“**Macquarie**”) is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*