

SGX Release | 14 December 2022
*Disclosure Pursuant to Rule 324(1)
of the Listing Manual*



NEW HOPE CORPORATION LIMITED

ABN 38 010 653 844

Pursuant to Rule 324(1) of the Singapore Exchange Securities Trading Limited Listing Manual (Listing Manual), New Hope Corporation Limited (Company) wishes to announce that an aggregate principal amount of A\$92,100,000 of its A\$200,000,000 2.75% Senior Convertible Notes due 2026 issued on 2 July 2021 (ISIN Code: XS2359545592) (Notes), representing approximately 46.05% of the aggregate principal amount of the Notes at the time of initial listing, have been converted into fully paid ordinary shares in the capital of the Company pursuant to duly completed conversion notices received from holders of the Notes. Details of past conversions are set out in the table below. After conversion, A\$107,900,000 in aggregate principal amount of Notes remains outstanding.

Pursuant to Rule 324 of the Listing Manual, the Company will make further announcements for every subsequent 5% interval of initial aggregate principal amount of Notes converted, redeemed and/or cancelled in accordance with their terms and conditions.

Conversions as of 14 December 2022

Conversion date	Principal amount converted (AUD)	Principal amount outstanding (AUD)
25/08/2022	200,000	199,800,000
8/09/2022	800,000	199,000,000
26/09/2022	5,200,000	193,800,000
26/09/2022	5,000,000	188,800,000
26/09/2022	13,200,000	175,600,000
27/09/2022	6,000,000	169,600,000

28/09/2022	18,000,000	151,600,000
4/10/2022	8,600,000	143,000,000
4/10/2022	12,900,000	130,100,000
5/10/2022	500,000	129,600,000
23/09/2022	3,000,000	126,600,000
30/09/2022	200,000	126,400,000
10/10/2022	2,100,000	124,300,000
10/10/2022	5,400,000	118,900,000
1/11/2022	5,000,000	113,900,000
4/11/2022	5,000,000	108,900,000
31/10/2022	1,000,000	107,900,000

(ENDS)

For more information please contact:

- Robert Bishop, **Chief Executive Officer**;
- Rebecca Rinaldi, **Chief Financial Officer**; or
- Dominic O'Brien, **Executive General Manager & Company Secretary**.

P: +61 7 3418 0500 E: cosec@newhopegroup.com.au