SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1.	Name of Listed Issuer:
	Halcyon Agri Corporation Limited ("Company")
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	16-Nov-2022

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



<u>Sub</u>	estantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	China Hainan Rubber Industry Group Co., Ltd. ("Hainan Rubber")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	16-Nov-2022
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	16-Nov-2022
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying

rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares/t	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 574,204,299	<i>Total</i> 574,204,299

	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]				
	Reference is made to the pre-conditional mandatory cash offer announcement dated 16 November 2022 made by Hainan Rubber on SGXNET.				
	share p Hainan up capi	osed in the said announcement, on 16 November 2022, Hainan Rubber entered into a conditional urchase agreement ("SPA") with Sinochem International (Overseas) Pte. Ltd. ("SIO"), pursuant to whicl Rubber agreed to acquire and SIO agreed to sell 574,204,299 ordinary shares in the issued and paid tal of the Company ("Sale Shares"), representing approximately 36.00% of the total number of issued of the Company, for an aggregate consideration of US\$180,874,354.19.			
		A taking effect and the completion of the purchase of the Sale Shares under the SPA are subject to the ent (or, where applicable, waiver) of the various conditions as set out in the SPA.			
		Rubber is therefore deemed to have an interest in the Sale Shares pursuant to Section 4(7) of the es and Futures Act 2001 of Singapore.			
9.	[You m	onship between the Substantial Shareholders/Unitholders giving notice in this form: hay attach a chart in item 10 to show the relationship between the Substantial holders/Unitholders]			
		Province Agribusiness Investment Holding Group Co., Ltd. has a controlling interest in Hainan Rubbe eemed interested in the shares in the Company over which Hainan Rubber has a deemed interest.			
10.	Attach	ments (<i>if any</i>): 👔			
	D	(The total file size for all attachment(s) should not exceed 1MB.)			
		The total ine size for all attachment(s) should not exceed tivib.)			
11.		is a replacement of an earlier notification, please provide:			
11.	If this				
11.	If this	is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced			
11.	If this (a)	is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced			
11.	If this (a) (b) (c)	is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):			
11.	If this (a) (b) (c)	is a replacement of an earlier notification, please provide: SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3			
	If this (a) (b) (c)	is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (<i>the "Initial Announcement"</i>): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:			
	If this (a) (b) (c) Rema	is a replacement of an earlier notification, please provide: SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:			
	If this (a) (b) (c) Rema	is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (<i>the "Initial Announcement"</i>): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:			
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12.	If this (a) (b) (c) Rema	is a replacement of an earlier notification, please provide: SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Tks (if any): ove percentage interest was calculated based on 1,595,011,941 issued shares in the Company.			
12.	If this (a) (b) (c) Rema The above	is a replacement of an earlier notification, please provide: SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:			
12.	If this (a) (b) (c) Rema The about	is a replacement of an earlier notification, please provide: SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Tks (if any): ove percentage interest was calculated based on 1,595,011,941 issued shares in the Company.			

2.	Is Substantial Shareholder/Unithe securities of the Listed Issuer are hard Yes No			vhose interest in the
3.				
ა.	Notification in respect of: ✓ Becoming a Substantial Sharehold	ler/l Initholder		
			maining a Cubatantia	l Charabaldar/I laithalda
	Change in the percentage level of		maming a Substantia	i Shareholder/Onlinoide
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	16-Nov-2022			
5.	Date on which Substantial Sharehochange in, interest (i) (if different			•
	16-Nov-2022			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible			
	Shareholder/Unitholder before and)) Held by Substantial
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	0	0
1	a percentage of total no. of voting res/t	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
No	of voting shares/units held and/or	0	574 204 299	574 204 299

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

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underlying the rights/options/warrants/

As a percentage of total no. of voting

convertible debentures:

shares/(

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] See item 9 on page 5. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement: Remarks (if any):
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which was attached in the Initial Announcement:
which was attached in the Initial Announcement:
Remarks (<i>if any</i>):
Remarks (if any):
See item 12 on page 5.

Part IV - Transaction details

	Type of securities which are the subject of the transaction (more than one option may be chosen):
Ŀ	✓ Voting shares/units
L	Rights/Options/Warrants over voting shares/units
L	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
Ĺ	574,204,299 shares
	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
Ū	JS\$0.315 per share
C	Circumstance giving rise to the interest or change in interest:
P	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
C	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
v	Others (please specify):
Ī	The SPA between Hainan Rubber and SIO, pursuant to which Hainan Rubber shall acquire from SIO an aggregate of
((574,204,299 ordinary shares in the issued and paid up capital of the Company, representing approximately 36.00% of the total number of issued shares of the Company, at a consideration of US\$0.315 per share. The SPA taking effect and completion of the purchase of the Sale Shares under the SPA are subject to the fulfillment (or, where applicable, waiver) of the various conditions as set out in the SPA.

	Part	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Ai Yilun
	(b)	Designation (if applicable):
		Legal Representative and Director
	(c)	Name of entity (if applicable):
		China Hainan Rubber Industry Group Co., Ltd.
ran 6 5		on Reference Number (auto-generated): 0 3 7 4 4 8 4 1 6 6 8 3