

ALPHA DX GROUP LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H)

MONTHLY UPDATE PURSUANT TO CATALIST RULE 704(22)

The Judicial Managers of Alpha DX Group Limited (under Judicial Management) (the “**Company**”) wish to inform that, since the earlier announcements made by the Company and save as stated herein, there have been no material developments in relation to the affairs of the Company.

The Company has, to date, yet to receive the requisite funding from the lenders, Bryan Lim Soon Fang and Cheung Po Kuen, Michael (collectively the “**Lenders**”) under the conditional loan agreement (“**Conditional Loan Agreement**”) announced on 6 December 2023, of which proceeds are intended for the cash distribution to creditors under a scheme of arrangement, further details of which were announced on 6 November 2024 (“**Scheme**”). While the loan availability period (which is defined to be the period commencing on the date of the Conditional Loan Agreement and ending on the date falling 12 months thereafter or such later date as the parties to the Conditional Loan Agreement may agree in writing in the announcement dated 6 December 2023) has lapsed and the loan under the Conditional Loan Agreement can be called for repayment, the Company intends to continue engaging with the one of or both the Lenders to arrive at a mutually acceptable situation in relation to the funding for the Scheme.

With reference to announcement dated 6 November 2024 on the results of the creditors’ meeting convened by the Judicial Managers under the Scheme on 1 November 2024, the results of the creditors’ meeting were updated to the High Court of Singapore by way of an affidavit and letter on 17 December 2024.

Further announcements will be made as and when there are material developments. Shareholders should consult their professional advisers if they have any doubt about the actions that they should take.

Shareholders of the Company and other stakeholders are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares or other securities of the Company. Shareholders of the Company and other stakeholders should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

SUBMITTED BY THE JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Judicial Manager
27 December 2024

*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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