JAYA HOLDINGS LIMITED
(Company Registration No. 199002391E)
(Incorporated in Singapore)

MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH IN ACCORDANCE WITH RULE 1018(1) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST Listing Manual")

The Board of Directors of Jaya Holdings Limited (the "**Company**") wishes to announce the following updates pursuant to Rule 1018(1)(b) of the SGX-ST Listing Manual:-

1. The Company's assets and liabilities as at 31 August 2016 are as follows:-

	S$'000
Escrow Account	15,625
Cash and cash equivalent	1,362
Other Debtors	36
Prepayments	74
Total Assets	17,097
Less:	
Liabilities	(909)
Net Assets Attributable to Owners of the Company	16,188

2. The Company's utilisation of cash in the month of August 2016 is as follows:-

	S$'000
Opening balance at 31 July 2016	17,167
Less:	
Directors' fees	(49)
Legal and professional fees	(84)
Staff costs and related expenses	(34)
Other expenses	(13)
Closing balance at 31 August 2016	16,987

Note:

The figures set out in paragraphs 1 and 2 above have not been reviewed or audited by the Company's auditors.

By Order of the Board

Ngiam May Ling
Company Secretary

23 September 2016