

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Company Registration No. 91120000103100784F)

(Incorporated in People's Republic of China)

Reminder Notice of Annual General Meeting for FY2016

The Board refers to the Notice of Annual General Meeting for FY2016 released by the Company on 30 March 2017. Pursuant to the Articles of Association of the Company, the Company hereby gives the reminder notice of the Annual General Meeting for FY2016.

An Annual General Meeting for the proposed private placement will be held at the meeting room of Super Garden Hotel, No. 2 Rongye Avenue, Heping District, Tianjin 300021, PRC on 15 May 2017 at 1:30 p.m.. Concurrently, a video conferencing for holders of "S" shares will be held at Pinnacle Suite, Wangz Business Centre, 7 Temasek Blvd, #44-01, The Penthouse Suntec Tower 1, Singapore 038987.

The agenda for the meeting shall be as follows:

1. To consider and approve the Chairman's Report for FY2016; (Resolution 1)
2. To consider and approve the Board of Directors' Report for FY2016; (Resolution 2)
3. To consider and approve the Supervisory Committee's Report for FY2016; (Resolution 3)
4. To consider and approve the Financial Report and Audit Report for FY2016 audited by Ruihua Certified Public Accountants LLP and RSM Chio Lim LLP; (Resolution 4)
5. To consider and approve the scheme of profit distribution policy of the Company for FY2016; (Resolution 5)
6. To approve the remuneration of S\$60,000 for independent director Mr. Timothy Chen Teck-Leng for FY2016; (Resolution 6)
7. To approve the remuneration of S\$55,000 for independent director Mr. Toe Teow Heng for FY2016; (Resolution 7)
8. To approve the remuneration of RMB60,000 for independent director Mr. Qiang Zhi Yuan for FY2016; (Resolution 8)
9. To approve the aggregate remuneration for directors of the Company for FY2016; (Resolution 9)
10. To approve the aggregate remuneration for members of the Supervisory Committee for FY2016; (Resolution 10)
11. To re-appoint Mr. Timothy Chen Teck-Leng as independent director of the Company; (Resolution 11)

12. To renew the shareholders' mandate for the interested person transactions; (Resolution 12)
13. To consider and approve the loan facilities granted to the Company aggregating to a limit of RMB7,118,000,000; (Resolution 13)

Notes:

1. A holder of shares entitled to attend and vote at the Annual General Meeting is entitled to appoint one or more persons (who need not also be shareholders) to act as their proxies to attend and vote on their behalf.

If the appointor is a corporation, the proxy must be executed under seal or the hand of its duly authorised officer or attorney.

2. To be effective, the instrument appointing a proxy or proxies must be lodged at the Company's "S" Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles' Place, #32-01 Singapore Land Tower, Singapore 048623 (in the case of a holder of "S" shares) no later than 1.30 p.m. on 13 May 2017.
3. Personal Data Privacy: By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Annual General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the Annual General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Annual General Meeting (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.
4. Pursuant to the Company's Articles of Association, a holder of tradable domestic shares with limiting conditions for sale shall notify the Company in writing not less than 20 days prior to the Annual General Meeting of his or her intention to attend the Annual General Meeting. A holder of "S" share shall be registered in the shareholder name list or in the Depository Register 48 hours before the appointed time for holding the Annual General Meeting.
5. A holder of tradable domestic shares with limiting conditions for sale who is planning to attend the Annual General Meeting must give a written notice to the Company no later than 19 April 2017.
6. A holder of "S" Shares must be registered in the shareholder name list or in the Depository Register pursuant to his/her identity card and share certificates no later than 1.30 p.m. on 13 May 2017.

7. The Annual General Meeting is expected to last for half a day and all accommodation and other expenses incurred by a shareholder or his/her proxy in connection with his/her attendance at the Annual General Meeting shall be borne by that Shareholder.

By order of the Board

Jiao Yan
9 May 2017