

ALBEDO LIMITED

(Company Registration No. 200505118M)

LISTING AND QUOTATION OF THE NEW SHARES PURSUANT TO THE EXERCISE OF WARRANTS UNDER THE RIGHTS CUM WARRANTS ISSUE

The Board of Directors (the “**Board**” or “**Directors**”) of Albedo Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement released on 21 March 2014 in relation to the allotment and issuance of 6,000,000 new shares of the Company (“**New Shares**”) pursuant to the exercise of Warrants granted under the Rights cum Warrants Issue (the “**Previous Announcement**”), the circular to shareholders of the Company dated 24 December 2012 (the “**Circular**”) and the offer information statement dated 6 March 2013 (the “**OIS**”) in relation to the Rights cum Warrants Issue.

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the Previous Announcement, the Circular and the OIS.

Further to the Previous Announcement, the Board wishes to announce that the New Shares were listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited today, 25 March 2014 and trading of the New Shares had commenced from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

25 March 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.