

HOSEN GROUP LTD.

(Incorporated in the Republic of Singapore)
Company Registration Number: 200403029E

CHANGES TO THE BOARD COMMITTEES

The Board of Directors (“Board”) of Hosen Group Ltd (the “Company”) would like to announce the following with effect from 8 May 2014:

- (i) The appointment of Mr Lim Heng Seng, Non-Executive Independent Director, as Chairman of the Nominating Committee.
- (ii) The appointment of Mr Ngiam Zee Moey, Non-Executive Independent Director, as a member of the Audit Committee and Remuneration Committee.

Mr Ngiam is considered independent for the purposes of Rule 704(7) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst.

Audit Committee

Mr Wee Piew (Chairman)
Mr Lim Heng Seng (Member)
Mr Ngiam Zee Moey (Member)

Nominating Committee

Mr Lim Heng Seng (Chairman)
Mr Lim Hai Cheok (Member)
Mr Wee Piew (Member)

Remuneration Committee

Mr Wee Piew (Chairman)
Mr Lim Heng Seng (Member)
Mr Ngiam Zee Moey (Member)

BY ORDER OF THE BOARD

Lim Hai Cheok
Chief Executive Officer

8 May 2014

This announcement has been prepared by the Company and reviewed by the Company's sponsor, CNP Compliance Pte. Ltd. ("Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst.

The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Thomas Lam at 36 Carpenter Street, Singapore 059915, telephone: (65) 6323 8383; email: tlam@cnplaw.com