

No offer or invitation to acquire or exchange any securities is being made pursuant to this press release.



**PT BUKIT MAKMUR MANDIRI UTAMA**

*(Established and existing with limited liability under the laws of the Republic of Indonesia)*

**Notice Relating to the Results of the Consent Solicitation and the Tender offer, as of the Expiration Time, Relating to the 7.75% Senior Notes due 2026 (ISIN: US74445NAB38, USY71300AB67; CUSIP: 74445N AB3, Y71300 AB6)**

**FOR IMMEDIATE RELEASE**

JAKARTA, April 3, 2024 – Reference is made to the announcements of PT Bukit Makmur Mandiri Utama (the “**Issuer**”) dated March 5, 2024 and March 19, 2024 (the “**Announcements**”) in relation to the Offer and Consent Solicitation. Capitalized terms used but not defined herein shall, unless the context otherwise requires, have the meaning set out in the Announcements or the offer to purchase and consent solicitation memorandum dated March 5, 2024 (the “**Offer to Purchase and Consent Solicitation Memorandum**”).

The Issuer confirms the expiration of the Offer at 5:00 p.m., New York time, on April 2, 2024 (the “**Expiration Time**”). A total of US\$500,000 in aggregate principal amount of Notes, representing approximately 0.24% of the total principal amount of the outstanding Notes, had been validly tendered after the Early Offer and Consent Deadline and on or prior to the Expiration Time. The Issuer will accept for purchase all of such validly tendered Notes in accordance with the terms and conditions set forth in the Offer to Purchase and Consent Solicitation Memorandum.

The Issuer will make a cash payment of US\$970.00 for each US\$1,000 (the “**Late Tender Consideration**”) in principal amount of Notes plus accrued and unpaid interest (the “**Accrued Interest**”) from, and including, the last interest payment date to, but not including, the Final Settlement Date to Holders who have validly tendered Notes after the Early Offer and Consent Deadline and at or prior to the Expiration Time. Payment of the Late Tender Consideration plus Accrued Interest to such Holders is currently expected to be made on the Final Settlement Date which is expected to be April 5, 2024.

The joint dealer managers and solicitation agents for the Offer and Consent Solicitation are BNI Securities Pte. Ltd. and Deutsche Bank AG, Singapore Branch (collectively, the “**Joint Dealer Managers and Solicitation Agents**”). The tabulation, information and tender agent for the Offer and Consent Solicitation is Morrow Sodali Limited (the “**Tabulation, Information and Tender Agent**”).

All documentation relating to the Offer and Consent Solicitation, together with any updates, can be found on the Offer and Consent Website at <https://projects.morrowsodali.com/buma>. Questions about the terms of the Offer and Consent Solicitation should be directed to the Joint Dealer Managers and Solicitation Agents at the telephone numbers and addresses listed below. If you have questions regarding tender or consent procedures or require additional copies of the Offer to Purchase and Consent Solicitation Memorandum, please contact the Tabulation, Information and Tender Agent at the telephone numbers and addresses listed below.

**JOINT DEALER MANAGERS AND SOLICITATION AGENTS**

**BNI Securities Pte. Ltd.**  
30 Cecil Street  
Prudential Tower, #17-08  
Singapore 049712  
Attention: Liability Management  
Tel: +65 6911 3752/+65 6911 3759  
Email: [liabilitymanagement@bnisecurities.com.sg](mailto:liabilitymanagement@bnisecurities.com.sg)

**Deutsche Bank AG, Singapore Branch**  
One Raffles Quay  
#12-00 South Tower  
Singapore 048583  
Attention: Asia DCM Syndicate  
Tel: +65 6423 5342  
Email: [dcm.sea@list.db.com](mailto:dcm.sea@list.db.com)

**TABULATION, INFORMATION AND TENDER AGENT**

**Morrow Sodali Limited**

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London W1U 1QS  
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Offer and Consent Website: <https://projects.morrowsodali.com/buma>

## DISCLAIMER

*The distribution of this press release, the Offer to Purchase and Consent Solicitation Memorandum may be restricted by law and persons into whose possession this press release and the Offer to Purchase and Consent Solicitation Memorandum come are required by the Joint Dealer Managers and Solicitation Agents, the Tabulation, Information and Tender Agent and the Issuer to inform themselves about, and to observe, any such restrictions.*

*No offer or invitation to acquire or exchange any securities is being made pursuant to this press release or the Offer to Purchase and Consent Solicitation Memorandum. Neither this press release nor the Offer to Purchase and Consent Solicitation Memorandum constitutes an invitation to acquire or exchange any securities in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such invitation under applicable securities laws.*

*This press release is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of the securities referred to herein to be made in the United States will be made by means of a prospectus that may be obtained from the Issuer and that will contain detailed information about the Issuer and management, as well as financial statements.*

*This press release does not constitute a public offering or private placement in Indonesia under Law No. 8 of 1995 regarding Capital Market as amended by Law No. 4 of 2023 on Development and Strengthening of Financial Sectors and its implementing regulations (the “**Indonesian Capital Market Law**”) and the Financial Services Authority (Otoritas Jasa Keuangan) Regulation No. 30/POJK.04/2019 on Private Placement of Debt Securities and/or Sukuk Issuance (“**OJK Rule No. 30/2019**”). This press release and the Offer to Purchase and Consent Solicitation Memorandum may not be distributed or offered in Indonesia, to Indonesian citizens (whether domiciled in Indonesia or elsewhere) or to Indonesian residents, in a manner which constitutes a public offering or private placement under the Indonesian Capital Market Law, including OJK Rule No. 30/2019.*