

**Invitation to the SIAS-SPH virtual dialogue session (to be conducted via a live webcast) for Singapore Press Holdings (“SPH”) shareholders (“SPH Shareholders”) in relation to the:**  
**(1) Proposed Restructuring of the Media Business of SPH; and**  
**(2) Proposed Conversion of Management Shares and Proposed Adoption of a New Constitution**

Dear SPH Shareholders,

On 6 May 2021, SPH announced the Proposed Restructuring of the Media Business of SPH (“Proposed Restructuring”). Under the Proposed Restructuring, SPH will transfer SPH Media Holdings Pte Ltd to a not-for-profit entity for nominal consideration, and will subsequently transfer its media business to SPH Media.

The not-for-profit entity will be a newly formed company limited by guarantee.

The Proposed Restructuring is subject to the approval of SPH Shareholders at the Extraordinary General Meeting to be convened and held on 10 September 2021 by way of electronic means. Further details of the Proposed Restructuring can be found in the Circular issued by SPH to SPH Shareholders dated 17 August 2021. SPH is seeking approval from SPH Shareholders in respect of the Proposed Restructuring as well as the following corporate actions following closing of the Proposed Restructuring:

- (i) the conversion of each management share in the capital of the Company into one ordinary share, in accordance with the constitution of the Company; and
- (ii) the proposed adoption of a new constitution of the Company

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**You are cordially invited to participate in a SIAS-SPH virtual dialogue session on the Proposed Restructuring and the rationale behind the Proposed Restructuring.**

**In view of the current COVID-19 situation in Singapore, the dialogue session will be conducted virtually via a live webcast.**

**Facilitated and Moderated By:**

**Mr. David Gerald**  
Founder, President and CEO

**Attended By:**

**Mr. Ng Yat Chung**  
Chief Executive Officer,  
Singapore Press Holdings Ltd.

**Mr. Chua Hwee Song**  
Chief Financial Officer  
Singapore Press Holdings Ltd.



#### **DETAILS OF THE SIAS-SPH VIRTUAL DIALOGUE SESSION**

Date / Day:	26 August 2021, Thursday
Time:	7.00 pm – 8.00 pm SGT

**Kindly RSVP online via the link below, latest by 25 August 2021, Wednesday, 12.00 pm (Singapore time):**

[www.sias.org.sg/sph](http://www.sias.org.sg/sph)

**RSVPs will be accepted on a first come, first served basis, as limited slots are available. Pre-registration is compulsory and any RSVPs received after the deadline will not be accepted.**

A confirmation email will be sent to you at least one day ahead of the session. Kindly note that the live webcast is exclusive to SPH Shareholders only.