

**BRC Asia Limited**

Incorporated in the Republic of Singapore

Company Registration No. 193800054G

---

**ANNOUNCEMENT**

---

The Board of Directors (the "**Board**") of BRC Asia Limited (the "**Company**") wishes to inform shareholders that it has been notified by certain substantial shareholders of the Company that they have received an unsolicited approach in connection with a potential transaction which may or may not lead to an acquisition of the issued share capital of the Company.

The discussions are preliminary in nature and there is no certainty that these discussions will be result in any transaction. The Company will, in compliance with its disclosure obligations under the Listing Manual of Singapore Exchange Securities Trading Limited and the Singapore Code on Take-overs and Mergers, make appropriate announcement(s) in the event that there are any material developments on this matter.

Shareholders are advised to exercise caution when dealing in the shares of the Company and to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests.

The directors of the Company (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that there are no material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The directors of the Company jointly and severally accept responsibility accordingly.

By Order of the Board

Lim Siak Meng  
Group Managing Director

30 May 2017