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SIIC ENVIRONMENT HOLDINGS LTD.

上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following "PAYMENT OF INTEREST IN RESPECT OF THE SECOND TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE" published by the Company on the website of the Singapore Exchange Securities Trading Limited on 8 November 2022.

By Order of the Board
SIIC ENVIRONMENT HOLDINGS LTD.
Mr. Yang Jianwei
Executive Director

Hong Kong and Singapore, 8 November 2022

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Yang Jianwei, Mr. Zhu Dazhi, Mr. Xu Xiaobing, Mr. Huang Hanguang and Mr. Yang Wei; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

* *For identification purpose only*

PAYMENT OF INTEREST IN RESPECT OF THE SECOND TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

1. INTRODUCTION

The board of directors (the "**Board**") of SIIC Environment Holdings Limited (the "**Company**") refers to the issuance by the Company of the second tranche of corporate bonds (the "**Second Tranche Corporate Bonds**") of an aggregate principal amount of RMB1,500,000,000 to professional investors in the People's Republic of China (the "**PRC**") on 15 November 2021 and the listing of the Second Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the "**SSE**") with effect from 18 November 2021.

2. PAYMENT OF INTEREST

The Board wishes to announce that the Company will on 15 November 2022 pay interest of the Second Tranche Corporate Bonds for the period from 15 November 2021 to 14 November 2022 (both dates inclusive) (the "**Payment of Interest**"). The interest for the Second Tranche Corporate Bonds is calculated by way of simple interest for the period from 15 November 2021 to 14 November 2022 (both dates inclusive) at the rate of 3.40% per annum on an annual basis.

3. FURTHER INFORMATION

The Company has released an announcement containing further information on the Payment of Interest on 8 November 2022 on the website of the SSE at www.sse.com.cn.

This announcement and its contents are not an indication of the Company's current or future performance or prospects. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action should seek independent advice from their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board
SIIC ENVIRONMENT HOLDINGS LTD.
Mr. Yang Jianwei
Executive Director

Hong Kong and Singapore, 8 November 2022

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Yang Jianwei, Mr. Zhu Dazhi, Mr. Xu Xiaobing, Mr. Huang Hanguang and Mr. Yang Wei; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

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