M M P RESOURCES LIMITED

(Incorporated in Republic of Singapore)
(Company Registration No. 200613299H)

RESPONSE TO QUERY RAISED BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ON 8 MAY 2017 WITH RESPECT TO THE COMPANY'S ANNOUCEMENT ON 13 APRIL 2017 ON ITS FY2016 ANNUAL REPORT

The Board of Directors ("**Board**") of MMP Resources Limited (the "**Company**", and together with its subsidiaries the "**Group**") would like to respond to the following query raised by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 8 May 2017 with respect to the Company's announcement on 13 April 2017 on its FY2016 annual report. Unless otherwise defined herein, terms defined in such announcement shall have the same definitions herein.

SGX-ST query

(1) Paragraph 11.3 of the Code of Corporate Governance 2012 (the "Code") states that the Board should comment in the Company's Annual Report on whether it has received assurance from the CEO and the CFO that the financial statements give a true and fair view of the Issuer's operations and finances.

Please make disclosures on the Board's comments or otherwise explain the reason(s) for the deviation from the following Code recommendations.

The Company's Response:

Further to the Board's and the Audit Committee's confirmation in page 21 of the Group's Annual Report for FY 2016 that they have received assurance from the executive director and the senior accountant that the financial records of the Group have been properly maintained and the financial statements and the system of risk management and internal controls in place within the Group is adequate and effective in addressing the material risks in the Group in its current business environment including material financial, operational, compliance and information technology risks, the Board also received assurance from the executive director and the senior accountant that the financial statements give a true and fair view of the Company's operations and finances.

By Order of the Board

Chong Chee Meng Gerard
Lead Independent Director
9 May 2017