

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

UPDATE TO THE POTENTIAL ACQUISITION OF SUBSIDIARIES OF CENTROTRADE HOLDING AG (THE "POTENTIAL ACQUISITION")

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements of the Company dated 31 October 2014 and 10 November 2014 in relation to the Potential Acquisition (the "**Announcements**").*

Further to the Announcements, the Board of Directors (the "**Board**") of Halcyon Agri Corporation Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Purchaser and Vendors have mutually agreed that the period of exclusivity undertaking provided by the Vendors to the Group in relation to the Potential Acquisition shall be extended from 31 December 2014 to 30 January 2015.

The Company will make further announcements if there are any material updates to the Potential Acquisition.

By Order of the Board

Pascal Demierre
Executive Director
22 December 2014

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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