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**361 Degrees International Limited**

**361度國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1361)**

**REDEMPTION OF OUTSTANDING CONVERTIBLE BONDS  
AND  
DELISTING OF CONVERTIBLE BONDS FROM THE SINGAPORE  
EXCHANGE SECURITIES TRADING LIMITED**

This announcement is made pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

**REDEMPTION OF OUTSTANDING CONVERTIBLE BONDS**

361 Degrees International Limited (the “**Company**”) announces that, on 3 November 2014, pursuant to the terms and conditions of the US\$150,000,000 4.5% Convertible Bonds due 2017 (ISIN: XS0758843626) (“**Bonds**”), it has served notice to the trustee and holders of the Bonds to redeem all outstanding Bonds on 4 December 2014 at the principal amount of the Bonds, together with accrued but unpaid interest up to such date.

As at the date hereof, the outstanding principal amount of the Bonds is US\$11,400,000. Assuming the outstanding principal amount of the Bonds will remain unchanged up to 4 November 2014, it is expected that total accrued but unpaid interest of the Bonds up to 4 December 2014 will amount to US\$86,925.

Upon completion of the redemption, the redeemed Bonds will be cancelled.

**DELISTING OF CONVERTIBLE BONDS FROM THE SINGAPORE EXCHANGE SECURITIES  
TRADING LIMITED**

It is expected that the Bonds will be delisted from the Singapore Exchange Securities Trading Limited effective from 5 December 2014 after cancellation of the redeemed Bonds.

By order of the Board  
**361 Degrees International Limited**  
**Ding Huihuang**  
*Chairman*

Hong Kong, 3 November 2014

As at the date of this announcement, the Directors are:

*Executive Directors: Mr. Ding Wuhao, Mr. Ding Huihuang (Chairman), Mr. Ding Huirong and Mr. Wang Jiabi*

*Independent non-executive Directors: Mr. Yan Man Sing Frankie, Mr. Tsui Yung Kwok and Dr. Liao Jianwen*