



P5 CAPITAL HOLDINGS LTD.

(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF WHOLLY OWNED SUBSIDIARY

The Board of Directors of P5 Capital Holdings Ltd. (the "**Company**", and together with its subsidiaries and associated companies, the "**Group**") wishes to announce that its wholly-owned subsidiary, P5 Luminaire Pte. Ltd. ("**P5 Luminaire**"), has on 8 December 2017, pursuant to an internal restructuring exercise of the Group's assets (the "**Internal Restructuring**"), increased its issued and paid-up share capital from S\$1.00 to S\$1,200,000.00 by the allotment and issuance of an additional 1,199,999 ordinary shares with an issue price of S\$1.00 each, as partial payment for the assets under the Internal Restructuring. On the same date, P5 Luminaire issued a cheque for S\$15,984 to the Company in satisfaction of the balance of the payment for the assets under the Internal Restructuring.

The above transaction is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 March 2018.

Save for their respective shareholdings in the Company, none of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By Order of the Board

Ong Bee Hoon
Company Secretary

8 December 2017