

FUJI OFFSET PLATES MANUFACTURING LTD

(Incorporated in the Republic of Singapore)

(Company Registration No. 198204769G)

PROPOSED SUBSCRIPTION FOR 10,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF FUJI OFFSET PLATES MANUFACTURING LTD

– RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning defined in the Previous Announcement (defined later).

1. INTRODUCTION

The Board of Directors (“**Board**” or the “**Directors**”) of Fuji Offset Plates Manufacturing Ltd (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 29 May 2025 (“**Previous Announcement**”) in relation to the Proposed Subscription.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning defined in the Previous Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the Company has, on 25 June 2025, received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of up to 10,000,000 Subscription Shares on the Catalist Board of the SGX-ST.

The LQN granted by the SGX-ST and the issuance of Subscription Shares is subject to compliance with the SGX-ST’s listing requirements.

Pursuant to the LQN, the Subscription Shares have to be placed out within seven (7) market days from the date of the EGM, at which Shareholders’ approval for the Proposed Subscription is obtained.

Shareholders should note that the LQN is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company, its subsidiaries and their securities.

In the event that the Company acquires any asset from the Subscriber and/or its related parties, the SGX-ST reserves the right to aggregate the acquisitions and the Proposed Subscription and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Catalist Rule 1015.

3. EGM AND CIRCULAR

A circular to Shareholders setting out, amongst other things, the details of, and other relevant information pertaining to the Proposed Subscription, together with the notice of the EGM and the proxy form, will be issued by the Company in due course.

4. TRADING CAUTION AND FURTHER ANNOUNCEMENTS

Shareholders and potential investors are advised to exercise caution in trading their Shares as there is no certainty or assurance as at the date of this announcement that the Proposed Subscription will proceed to completion. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stockbrokers, solicitors or other professional advisors if they have any doubts about the action they should take.

5. GENERAL

The Company will continue to keep Shareholders updated and make further announcement(s) as and when appropriate.

By Order of the Board

David Teo Kee Bock
Chairman
25 June 2025

*This announcement has been reviewed by the Company's sponsor, Asian Corporate Advisors Pte. Ltd. ("**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Foo Quee Yin, at 160 Robinson Road, #21-05 SBF Center, Singapore 068914, telephone number: 6221 0271.